



॥ श्रीहरिः ॥

ADITYA INFOTECH LTD.

Corp. Off. : A-12, Sector 4, Noida, Uttar Pradesh, India 201301

Phone : +91 120 4555 666 E-Mail : sales@adityagroup.com Website : www.adityagroup.com



November 12, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Symbol: CPPLUS
ISIN: INE819V01029

Scrip Code: 544466
ISIN: INE819V01029

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 –Board Meeting outcome

In furtherance to our intimation dated November 06, 2025, this is to inform that pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, the Board of Directors ("Board") of the Company at their meeting held today i.e. **Wednesday, November 12, 2025**, inter-alia considered and approved the unaudited financial results (standalone & consolidated) of the Company for the quarter and half year ended September 30, 2025. The Financial Results and the Statutory Auditors' Limited Review Reports are enclosed.

The Board meeting commenced at 15:30 (IST) and concluded at 16:10 (IST).

The unaudited financial results (standalone & consolidated) of the Company and the Statutory Auditors' Limited Review Reports will also be hosted on the Company's website viz. <https://www.adityagroup.com/>

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon
Company Secretary & Compliance Officer
Membership Number: A21150
Encl: As above

Walker Chandiok & Co LLP

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Jacaranda Marg, DLF Phase II,
Gurugram - 122 002
Haryana, India

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Aditya Infotech Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ('the Statement') of Aditya Infotech Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 30 September 2025 and the consolidated year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'), including relevant circulars issued by SEBI from time to time. Attention is drawn to the fact that the consolidated figures for the corresponding quarter and year to date period ended 30 September 2024 as reported in the Statement have been approved by the Holding Company's Board of Directors but have not been subjected to audit or review.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune



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Walker Chandiok & Co LLP

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial statements/ financial results of 2 subsidiaries included in the Statement, whose financial information reflects total assets of Rs. 10,799.70 million as at 30 September 2025, and total revenues of Rs. 5,066.95 million and Rs. 7,846.86 million, total net profit after tax of Rs. 52.59 million and Rs. 87.95 million, total comprehensive income of Rs. 52.87 million and Rs. 87.78 million, for the quarter and year-to-date period ended on 30 September 2025, respectively, and cash flows (net) of Rs. (753.05) million for the period ended 30 September 2025, as considered in the Statement. These interim financial statements/ financial information/ financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Further, of these subsidiaries, 1 subsidiary is located outside India, whose interim financial statements have been prepared in accordance with accounting principles generally accepted in its respective country and which has been audited by other auditors under generally accepted auditing standards applicable in its respective country. The Holding Company's management has converted the financial statements of such subsidiary from accounting principles generally accepted in its respective country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion, in so far as it relates to the balances and affairs of such subsidiary is based on the review report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Our conclusion is not modified in respect of these matters with respect to our reliance on the work done by and the reports of the other auditors.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

Deepak Mittal

Deepak Mittal

Partner

Membership No. 503843

UDIN: 25503843BMLCUA9199

Place: Noida

Date: 12 November 2025



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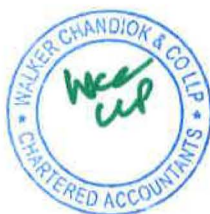
Annexure 1

List of entities included in the Statement

1. Aditya Infotech Limited, Holding Company, India

Wholly owned subsidiaries

1. AIL Dixon Technologies Private Limited, India (w.e.f. 18 September 2024)
2. Shenzhen CP Plus International Limited, Shenzhen, China



Statement of Consolidated Unaudited Financial Results for quarter and half year ended 30 September 2025

S. No.	Particulars	(Rs. in million, unless otherwise stated)					
		Quarter ended			Half year ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited) (refer note 4 & 8)	(Unaudited)	(Unaudited) (refer note 4 & 8)	(Audited) (refer note 8)
I	Income						
	Revenue from operations	9,196.36	7,400.37	6,689.13	16,596.73	13,049.33	31,118.72
	Other Income	25.59	40.06	37.24	65.65	70.34	110.54
	Total income (I)	9,221.95	7,440.43	6,726.37	16,662.38	13,119.67	31,229.26
II	Expenses						
	Cost of materials consumed	4,776.51	2,539.56	701.11	7,316.07	701.11	7,038.30
	Purchases of stock-in-trade	1,158.09	1,696.79	4,860.69	2,854.88	11,069.13	18,031.57
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	521.87	1,484.38	(235.09)	2,006.25	(1,158.12)	(645.43)
	Employee benefits expense	829.39	630.24	446.02	1,459.63	798.53	2,033.26
	Other expenses	825.27	440.14	522.52	1,265.41	837.67	2,187.69
	Total expenses (II)	8,111.13	6,791.11	6,295.25	14,902.24	12,248.32	28,645.39
III	Profit before Finance costs, Depreciation and Amortisation expense and Tax (I-II)	1,110.82	649.32	431.12	1,760.14	871.35	2,583.87
IV	Finance costs	69.19	105.15	97.02	174.34	188.22	418.12
V	Depreciation and amortization expense	106.33	103.59	55.06	209.92	99.71	311.23
VI	Profit before share of profit in joint venture and tax (III-IV-V)	935.30	440.58	279.04	1,375.88	583.42	1,854.52
VII	Share of profit in joint venture	-	-	-	-	-	-
VIII	Profit before exceptional items and tax (VI-VII)	935.30	440.58	279.04	1,375.88	583.42	1,854.52
IX	Exceptional items (refer note 8)	-	-	(2,486.30)	-	(2,486.30)	(2,486.30)
X	Profit after exceptional items and tax for the period/year (VIII-IX)	935.30	440.58	2,765.34	1,375.88	3,069.72	4,340.82
XI	Tax expense						
	Current tax expense	271.06	133.67	110.96	404.73	201.55	569.67
	Deferred tax charge/ (credit)	(35.51)	(21.87)	317.26	(57.38)	305.97	258.97
	Earlier years tax adjustments (net)	-	-	-	-	-	(1.51)
	Total Tax expense (XI)	235.55	111.80	428.22	347.35	507.52	827.13
XII	Profit after tax for the period/year (X-XI)	699.75	328.78	2,337.12	1,028.53	2,562.20	3,513.69
XIII	Other comprehensive income						
	Items that will not be reclassified to profit or loss in subsequent periods						
	Re-measurement losses on defined benefit obligations	5.18	(3.41)	(1.97)	1.77	(3.16)	(4.63)
	Income tax effect on above	(1.31)	0.86	0.30	(0.45)	0.60	0.97
	Items that will be reclassified to profit or loss in subsequent periods						
	Exchange differences on translation of financial statements of foreign operations	0.93	0.23	0.91	1.16	0.81	0.38
	Other comprehensive income/(loss) for the period/year, net of tax	4.80	(2.32)	(0.76)	2.48	(1.75)	(3.28)
XIV	Total comprehensive income for the period/year, net of tax (XII+XIII)	704.55	326.46	2,336.36	1,031.01	2,560.45	3,510.41
XV	Paid-up Equity Share Capital (Face value per share- Rs. 1 each)	117.22	109.81	109.81	117.22	109.81	109.81
XVI	Other equity	-	-	-	-	-	10,066.86
XVII	Earnings per equity share (Face value per share- Rs. 1 each) (EPS for the quarter and half year are not annualised)						
	Basic (Rs.)	6.24	2.99	22.68	9.17	24.87	33.02
	Diluted (Rs.)	6.24	2.99	22.68	9.17	24.87	33.02

See accompanying notes to the Consolidated Unaudited Financials Results



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ADITYA INFOTECH LIMITED
CIN: U74899DL1995PLC066784
Registered Office: F-28, Okhla Industrial Area, Phase-1,
New Delhi - 110020

Consolidated Statement of Assets and Liabilities

	(Rs. in million, unless otherwise stated)	
	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	1,527.65	1,317.95
Right of use assets	753.23	613.31
Capital work in progress	479.60	166.99
Investment property	3.42	3.54
Goodwill	5,349.51	5,349.51
Other intangible assets	83.79	112.27
Intangible assets under development	134.88	134.60
Financial assets		
Investments	5.28	5.15
Others financial assets	226.95	119.37
Deferred tax assets (net)	239.93	183.00
Income tax assets (net)	41.91	29.44
Other non current assets	156.45	151.53
	9,002.60	8,186.66
Current assets		
Inventories	9,482.16	8,705.33
Financial assets		
Trade receivables	10,539.13	10,392.59
Cash and cash equivalents	963.24	1,359.31
Other bank balances	1,401.81	459.35
Other financial assets	1,316.76	1,964.25
Other current assets	1,025.27	677.89
Total current assets	24,728.37	23,558.72
Total Assets	33,730.97	31,745.38
EQUITY AND LIABILITIES		
Equity		
Equity share capital	117.22	109.81
Other equity	15,747.59	10,066.86
Equity attributable to owners of Holding Company	15,864.81	10,176.67
Non-controlling interests	-	-
Total equity	15,864.81	10,176.67
Non current liabilities		
Financial liabilities		
Borrowings	377.62	149.89
Lease liabilities	438.34	284.93
Others financial liabilities	47.17	76.03
Provisions	147.68	124.94
Total non current liabilities	1,010.81	635.79
Current liabilities		
Financial liabilities		
Borrowings	300.61	3,978.55
Lease liabilities	159.09	159.73
Supplier's credit	346.39	520.52
Trade payables		
Total outstanding dues of micro enterprises and small enterprises	282.96	237.04
Total outstanding dues of creditors other than micro and small enterprises	13,959.88	13,190.26
Other financial liabilities	921.41	2,086.79
Provisions	101.16	94.02
Current tax liabilities (net)	104.28	115.06
Other current liabilities	679.57	550.95
Total current liabilities	16,855.35	20,932.92
Total Equity and Liabilities	33,730.97	31,745.38


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Intelligent Accounting Systems

ADITYA INFOTECH LIMITED
CIN: U74899DL1995PLC066784
Registered Office: F-28, Okhla Industrial Area, Phase-I,
New Delhi - 110020

Consolidated Statement of Cash Flows

(Rs. in million, unless otherwise stated)

Particulars	For half year ended 30 September 2025 (Unaudited)	For half year ended 30 September 2024 (Unaudited)
A Cash flow from operating activities		
Profit before tax	1,375.88	3,069.72
Adjustments for:		
Depreciation and amortization expenses	209.92	99.71
Interest income on bank deposits	(51.13)	(46.95)
Unwinding of discount on security deposit	(1.46)	(1.13)
Dividend income	(0.12)	0.02
Liabilities no longer required written back	(0.05)	0.09
(Gain)/Loss on currency fluctuation and translation (net)	(0.17)	(13.97)
Profit on sale of property, plant and equipment (net)	-	(0.03)
Share based payment expense	53.75	43.22
Rental income	(0.43)	(1.87)
Allowance for expected credit loss	54.77	46.87
Balances written off	2.81	2.42
Finance costs	142.51	170.62
Interest expense on lease liabilities	30.44	15.99
Gain on extinguishment of lease	(2.85)	(0.51)
Gain on account of fair valuation of previously held equity interest in joint venture	-	(2,486.30)
Loss/ (Gain) on measurement of investment at FVTPL	(0.14)	0.19
Operating profit before working capital changes	1,813.73	898.09
Movement in working capital		
(Increase)/Decrease in inventories	(776.83)	(658.79)
Increase in trade receivables	(204.12)	862.46
Increase in other current assets and non current assets	(352.30)	(193.22)
Increase in other financial assets	652.27	(756.42)
Increase in other financial liabilities	(1,194.24)	(1,107.23)
Increase in other current liabilities	128.62	(157.12)
Increase in provisions	29.89	8.88
Increase/ (Decrease) in trade payables	815.75	862.61
Cash generated from/ (used in) operating activities post working capital changes	912.77	(240.74)
Income tax paid(net)	(425.61)	(266.61)
Net cash generated from/ (used in) operating activities (A)	487.16	(507.35)
B Cash flow from investing activities		
Additions to property, plant and equipment, capital work in progress, other intangible assets and intangible under development	(620.86)	(28.10)
Sale of property, plant and equipment	2.85	0.84
Proceeds from/(investments) in fixed deposits (net)	(1,054.73)	3.49
Rental income	0.43	1.87
Dividend income	0.12	(0.02)
Interest received	51.13	(0.96)
Net cash used in investing activities (B)	(1,621.06)	(22.88)
C Cash flow from financing activities		
Issue of share capital including securities premium	5,000.00	-
Payment of share issue expenses	(216.08)	-
Proceeds from long-term borrowings	266.63	36.73
Repayments of long-term borrowings	(38.90)	(71.98)
Proceeds from short-term borrowings	6,122.71	13,558.95
Repayment of short-term borrowings	(9,800.39)	(12,869.55)
Supplier's credit availed/(repaid)(net)	(174.13)	318.93
Finance cost paid	(142.51)	(156.86)
Dividend paid	(180.00)	(180.00)
Principal payment of lease liabilities	(69.06)	(59.54)
Interest payment of lease liabilities	(30.44)	(15.99)
Net cash generated from financing activities (C)	737.83	560.69
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(396.07)	30.46
Cash acquired on acquisition of subsidiary company	-	894.08
Cash and cash equivalents at the beginning of the period	1,359.31	394.67
Cash and cash equivalents at the end of the period	963.24	1,319.21



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(Signature)

Notes to the Consolidated Unaudited Financial Results for quarter and half year ended 30 September 2025

- 1 Aditya Infotech Limited ("the Holding Company") completed its Initial Public Offer (IPO) of 19,267,928 equity shares of face value of Rs. 1 each, at an issue price of Rs. 675 per share (including a share premium of Rs. 674 per share), comprising an offer of sale of 11,851,849 equity shares by selling shareholders aggregating to Rs. 8,000 million and a fresh issue of 7,416,079 equity shares aggregating to Rs. 5,000 million. The equity shares of the Holding Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 5 August 2025. Accordingly, the Consolidated Unaudited Financial Results for quarter and half year ended 30 September 2025 have been drawn up for the first time, in accordance with the listing requirements.

Object of the issue as per prospectus	(Rs. in millions)		
	Utilisation planned as per Prospectus*	Total utilised upto 30 September 2025	Amount pending for utilisation as on 30 September 2025
Re-payment or pre-payment in full or in part of certain borrowings availed by Company	3,750.00	3,750.00	-
General corporate purpose	966.16	-	966.16
Total	4,716.16	3,750.00	966.16

*Net of share issue expenses of Rs. 283.84 millions (inclusive of applicable goods and service tax)

The above mentioned unutilised proceeds have been placed in fixed deposit account, monitoring account with scheduled commercial banks pending deployment, in line with the stated objects of the issue.

- 2 The Consolidated Unaudited Financial Results for quarter and half year ended 30 September 2025 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 -Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India and is in compliance with presentation and disclosure requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").
- 3 In terms of Regulation 33 of the Listing Regulations, this statement of Consolidated Unaudited Financial Results for quarter and half year ended 30 September 2025, of Aditya Infotech Limited (the Holding Company) and its subsidiaries (the Holding Company and its subsidiaries together referred as the "Group"), has been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on 12 November 2025 and has been subject to limited review by the statutory auditors of the Holding Company.
- 4 The figures for the corresponding quarter and half year ended 30 September 2024 have not been subject to audit or review by the statutory auditors. However, the management has exercised necessary care and diligence to ensure that the Consolidated Unaudited Financial Results for that period are fairly stated.
- 5 The Board of Directors consider manufacturing / assembly and trading of security and surveillance equipments and related activities as the main business of the Group. Accordingly, there are no other separate reportable segments in terms of Ind AS 108 -'Operating Segments'.
- 6 Pursuant to Transfer Memorandum dated 12 June 2018, the New Okhla Industrial Development Authority ("Noida Authority") transferred the allotment and lease of the land located at 12A, Sector 135, Noida, Uttar Pradesh, that the Holding Company has been carrying as "Right of use Asset" as per Ind AS 116. As per the terms of the transfer memorandum and the lease deed, the Holding Company was required to undertake construction/ development activity on the said land within the prescribed timelines. The Noida Authority vide its order dated 11 March 2024 had granted extension for completion of construction upto 31 December 2024. The construction and development at the leased land site is in advanced stages and the Holding Company has already incurred Rs. 320.91 million as at 30 September 2025, that the Group has been carrying as 'Capital work in progress'. However, due to factors beyond management control like ban on construction activities in Delhi NCR region as per GRAP-4 guidelines to control pollution etc., as the construction activities could not be completed by the prescribed date, the Holding Company had filed an application on 12 October 2024, requesting for further extension of one year for completion of construction and development activities on the said land, that is currently pending disposal by the Noida Authority.
- Based on assessment by a legal expert and taking into consideration the past trends of being granted extensions from the Noida Authority in the matter, the management is confident of receiving the necessary approval and is confident of completing the construction and development activities on the said lease land within the timelines that may be prescribed by the authorities and accordingly, believes that no adjustment is necessary in these Consolidated Unaudited Financial Results at this stage.
- 7 During the current period, the Holding Company's Board of Directors at their meeting held on 02 July 2025 proposed final dividend on equity shares @ Rs. 1.64 per equity share for the financial year 2024-25 (total outgo being Rs. 180 million) that was approved by the shareholders in their Annual General Meeting held on 07 July 2025 and paid subsequently.
- 8 On 8 July 2024, the Holding Company had entered into Share Subscription and Purchase Agreement ("SSPA") with Dixon Technologies India Limited ("Dixon") and AIL Dixon Technologies Private Limited ("AIL Dixon") for acquiring 95,00,000 fully paid-up equity shares of Rs. 10 each representing balance 50% equity share capital of AIL Dixon- the joint venture company, for consideration other than cash, through and in exchange of issuance of additional 7,305,805 equity shares of Rs. 1 each, of the Holding Company. On 18 September 2024, the Holding Company discharged the non-cash purchase consideration for the aforesaid transaction.
- On AIL Dixon becoming subsidiary, the Group had undertaken provisional Purchase Price Allocation (PPA) based on management's estimates and fair valuation of assets and liabilities, as per Ind AS 103. Consequently, the Group had recognized intangibles of Rs. 63 million, Goodwill of Rs. 5,349.51 million and further, had accounted for gain on fair valuation of previously held equity interest in the joint venture of Rs. 2,486.30 million (presented as 'exceptional item'), in the Consolidated Unaudited Financial Results for the half year ended 30 September 2024.
- During the current period, the Holding Company has completed the purchase price allocation basis the subsequent available information and there is no change in the earlier assessment.
- 9 Previous period's/ year's figures have been regrouped/reclassified wherever necessary to confirm with the current period/year figures. The impact of such reclassification/regrouping is not material to the Consolidated Unaudited Financial Results.

Place: Noida
Date: 12 November 2025

For Aditya Infotech Limited


Aditya Ramesh
Managing Director
DIN:00514532



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Walker Chandiok & Co LLP

21st Floor, DLF Square
Jacaranda Marg, DLF Phase II,
Gurugram - 122 002
Haryana, India

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Aditya Infotech Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the Statement') of Aditya Infotech Limited ('the Company') for the quarter ended 30 September 2025 and the year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by SEBI from time to time. Attention is drawn to the fact that the figures for the corresponding quarter and year-to-date period ended 30 September 2024 have been approved by the Company's Board of Directors, but have not been subjected to audit or review.
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Walker Chandiok & Co LLP

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

Deepak Mittal

Deepak Mittal

Partner

Membership No. 503843

UDIN : 25503843BMLCVB1315

Place: Noida

Date: 12 November 2025





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Investment Security Systems

ADITYA INFOTECH LIMITED
CIN: U74899DL1995PLC066784
Registered Office: F-28, Okhla Industrial Area, Phase-I,
New Delhi - 110020

Statement of Standalone Unaudited Financial Results for quarter and half year ended 30 September 2025

		(Rs. in million, unless otherwise stated)					
S. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited) (refer note 4)	(Unaudited)	(Unaudited) (refer note 4)	(Audited)
I	Income						
	Revenue from operations	9,046.51	7,308.56	6,624.55	16,355.07	12,984.75	30,658.17
	Other Income	34.85	31.23	27.56	66.08	60.50	115.86
	Total income (I)	9,081.36	7,339.79	6,652.11	16,421.15	13,045.25	30,774.03
II	Expenses						
	Purchases of stock-in-trade	6,068.55	4,376.96	5,528.85	10,445.51	11,737.29	25,348.73
	Changes in inventories of stock-in-trade	655.90	1,488.33	(297.39)	2,144.23	(1,241.32)	(816.44)
	Employee benefits expense	615.66	476.46	417.46	1,092.12	765.72	1,665.01
	Other expenses	729.30	393.95	521.88	1,123.25	841.38	2,085.22
	Total expenses (II)	8,069.41	6,735.70	6,170.80	14,805.11	12,103.07	28,282.52
III	Profit before Finance costs, Depreciation and Amortisation expense and Tax (I-II)	1,011.95	604.09	481.31	1,616.04	942.18	2,491.51
IV	Finance costs	67.29	104.11	96.33	171.40	187.52	413.11
V	Depreciation and amortization expense	76.36	74.78	51.24	151.14	95.88	252.44
VI	Profit before tax for the period/year	868.30	425.20	333.74	1,293.50	658.78	1,823.96
VII	Tax expense						
	Current tax	257.13	120.94	107.71	378.07	198.30	547.15
	Deferred tax charge/ (credit)	(46.49)	(6.74)	(24.22)	(53.23)	(30.24)	(74.63)
	Earlier years tax adjustments (net)	-	-	-	-	-	(1.51)
	Total Tax expense (VII)	210.64	114.20	83.49	324.84	168.06	471.01
VIII	Profit after tax for the period/year (VI-VII)	657.66	311.00	250.25	968.66	490.72	1,352.95
IX	Other comprehensive income						
	Items that will not be reclassified to profit or loss in subsequent periods						
	Re-measurement losses on defined benefit obligations	4.80	(2.81)	(1.20)	1.99	(2.39)	(4.77)
	Income tax effect on above	(1.21)	0.71	0.30	(0.50)	0.60	1.20
	Other comprehensive income/(loss) for the period/year, net of tax	3.59	(2.10)	(0.90)	1.49	(1.79)	(3.57)
X	Total comprehensive income for the period/year, net of tax (VIII+IX)	661.25	308.90	249.35	970.15	488.93	1,349.38
XI	Paid-up Equity Share Capital (Face value per share- Rs. 1 each)	117.22	109.81	109.81	117.22	109.81	109.81
XII	Other equity	-	-	-	-	-	7,984.10
XIII	Earnings per equity share (Face value per share- Rs. 1 each) (EPS for the quarter and half year are not annualised)						
	Basic (Rs.)	5.87	2.83	2.43	8.64	4.76	12.72
	Diluted (Rs.)	5.87	2.83	2.43	8.64	4.76	12.72

See accompanying notes to the Standalone Unaudited Financials Results



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Standalone Statement of assets and liabilities

	(Rs. in million, unless otherwise stated)	
	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	273.94	243.65
Right-of-use assets	739.45	600.88
Capital work in progress	320.91	144.37
Investment property	3.41	3.54
Other intangible assets	29.69	56.00
Intangible assets under development	133.67	130.95
Financial assets		
Investments	2,597.78	2,597.65
Other financial assets	209.09	102.63
Deferred tax assets (net)	198.32	145.60
Income tax assets (net)	8.03	8.03
Other non-current assets	155.84	142.21
	4,670.13	4,175.51
Current assets		
Inventories	3,786.89	5,946.94
Financial assets		
Trade receivables	10,333.38	10,360.94
Cash and cash equivalents	889.96	534.13
Bank balances other than cash and cash equivalents	1,337.45	459.35
Loans	82.00	81.95
Other financial assets	1,609.08	2,670.94
Other current assets	510.61	492.55
Total current assets	18,549.37	20,546.80
Total assets	23,219.50	24,722.31
EQUITY AND LIABILITIES		
Equity		
Equity share capital	117.22	109.81
Other equity	13,603.95	7,984.10
Total equity	13,721.17	8,093.91
Non current liabilities		
Financial liabilities		
Borrowings	223.48	149.89
Lease liabilities	438.00	284.93
Provisions	139.95	120.94
Total non current liabilities	801.43	555.76
Current liabilities		
Financial liabilities		
Borrowings	213.95	3,921.86
Lease liabilities	158.03	159.73
Supplier's credit	346.39	520.52
Trade payables and other acceptances		
Total outstanding dues of micro enterprises and small enterprises	200.51	202.48
Total outstanding dues of creditors other than micro and small enterprises	6,104.21	8,534.30
Other financial liabilities	794.23	1,978.97
Provisions	100.92	93.84
Current tax liabilities (net)	104.28	115.07
Other current liabilities	674.38	545.87
Total current liabilities	8,696.90	16,072.64
Total equity and liabilities	23,219.50	24,722.31


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CP PLUS
Intelligent Security Systems

ADITYA INFOTECH LIMITED
CIN: U74899DL1995PLC066784
Registered Office: F-28, Okhla Industrial Area, Phase-1,
New Delhi - 110020

Standalone Statement of Cash Flows

Particulars	(Rs. in million, unless otherwise stated)	
	For half year ended 30 September 2025 (Unaudited)	For half year ended 30 September 2024 (Unaudited)
A Cash flow from operating activities		
Profit before tax	1,293.50	658.78
Adjustments for:		
Depreciation and amortization expenses	151.14	95.88
Interest income on bank deposits	(49.36)	(47.26)
Interest income on loan given	(4.41)	(4.41)
Unwinding of discount on security deposit	(0.80)	(1.13)
Dividend income	(0.12)	-
Liabilities no longer required written back	(0.05)	-
Rental income	(0.51)	(1.51)
Allowance for expected credit loss	54.77	46.87
Share based payment expense	53.20	43.22
Balances written off	2.81	2.42
Foreign exchange (gain)/loss (net)	(0.17)	(5.14)
Finance cost	146.47	171.53
Interest expense on lease liabilities	30.42	15.99
Gain on extinguishment of lease	(2.85)	(0.50)
Loss/ (Gain) on measurement of investment at FVTPL	(0.14)	0.19
Operating profit before working capital changes	1,673.90	974.93
Movement in working capital		
(Increase)/ decrease in inventories	2,160.04	(1,257.44)
Increase in trade receivables	(30.02)	524.40
Increase in other current assets and non current assets	(31.70)	(280.23)
Increase in other financial assets	1,067.76	(1,072.90)
Increase in other financial liabilities	(1,184.73)	(1,030.75)
Increase/(decrease) in other current liabilities	128.51	(158.14)
Increase in provisions	26.08	9.00
Increase/(decrease) in trade payables	(2,431.82)	1,802.05
Cash generated from/ (used in) operating activities post working capital changes	1,378.02	(489.08)
Income tax paid (net)	(386.93)	(262.12)
Net cash generated from/ (used in) operating activities (A)	991.09	(751.20)
B Cash flow from investing activities		
Additions to property, plant and equipment, capital work in progress, other intangible assets and intangible assets under development	(251.26)	(95.69)
Investments in fixed deposits (net)	(990.50)	(44.42)
Sale of property, plant and equipment	2.87	0.59
Rental income	0.51	1.51
Dividend income	0.12	-
Interest received	53.73	51.68
Net cash used in investing activities (B)	(1,184.53)	(86.33)
C Cash flow from financing activities		
Finance cost paid	(146.47)	(159.50)
Issue of share capital including securities premium	5,000.00	-
Payment of share issue expenses	(216.08)	-
Repayment of loans to related party	(0.30)	(0.30)
Supplier's credit availed/(repaid)(net)	(174.13)	318.93
Proceeds from long-term borrowings	112.49	36.73
Repayment of long term borrowings	(38.90)	(70.91)
Proceeds from short term borrowings	6,074.74	13,558.95
Repayment of short term borrowings	(9,782.65)	(12,869.55)
Dividend paid	(180.00)	(180.00)
Principal payment of lease liabilities	(69.01)	(59.54)
Interest payment of lease liabilities	(30.42)	(15.99)
Net cash generated from financing activities (C)	549.27	558.82
Net increase/(decrease) in cash and cash equivalents (A+B+C)	355.83	(278.71)
Cash and cash equivalents at the beginning of the period	534.13	393.11
Cash and cash equivalents at the end of the period	889.96	114.40


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Notes to the Standalone Unaudited Financial Results for the quarter and half year ended 30 September 2025

- 1 Aditya Infotech Limited ("the Company") completed its Initial Public Offer (IPO) of 19,267,928 equity shares of face value of Rs. 1 each, at an issue price of Rs. 675 per share (including a share premium of Rs. 674 per share), comprising an offer for sale of 11,851,849 equity shares by selling shareholders aggregating to Rs. 8,000 million and a fresh issue of 7,416,079 equity shares aggregating to Rs. 5,000 million. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 5 August 2025. Accordingly, the Standalone Unaudited Financial Results for quarter and half year ended 30 September 2025 have been drawn up for the first time, in compliance with the applicable listing and disclosure requirements.

Object of the issue as per prospectus	(Rs.in million)		
	Utilisation as per Prospectus*	Total utilised upto 30 September 2025	Amount pending for utilisation as on 30 September 2025
Re-payment or pre-payment in full or in part of certain borrowings availed by the Company	3,750.00	3,750.00	-
General corporate purpose	966.16	-	966.16
Total	4,716.16	3,750.00	966.16

*Net of share issue expenses of Rs. 283.84 millions (inclusive of applicable goods and service tax).

The above mentioned unutilised proceeds have been placed in fixed deposit account, monitoring account with scheduled commercial banks pending deployment, in line with the stated objects of the issue.

- 2 The Standalone Unaudited Financial Results for quarter and half year ended 30 September 2025 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India and are in compliance with presentation and disclosure requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").
- 3 In terms of Regulation 33 of the Listing Regulations, this Statement of Standalone Unaudited Financial Results for quarter and half year ended 30 September 2025, of Aditya Infotech Limited, has been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on 12 November 2025 and has been subject to limited review by the statutory auditors of the Company.
- 4 The figures for the corresponding quarter and half year ended 30 September 2024 have not been subject to audit or review by the statutory auditors. However, the management has exercised necessary care and diligence to ensure that the Standalone Unaudited Financial Results for that period are fairly stated.
- 5 The Board of Directors of the Company consider trading of security and surveillance equipments and related activities as the main business of the entity. Accordingly, there are no other separate reportable segments in terms of Ind AS 108 - 'Operating Segments'.
- 6 Pursuant to Transfer Memorandum dated 12 June 2018, the New Okhla Industrial Development Authority ("Noida Authority") transferred the allotment and lease of the land located at 12A, Sector 135, Noida, Uttar Pradesh, that the Company has been carrying as "Right of use Asset" as per Ind AS 116. As per the terms of the transfer memorandum and the lease deed, the Company was required to undertake construction/ development activity on the said land within the prescribed timelines. The Noida Authority vide its order dated 11 March 2024 had granted extension for completion of construction upto 31 December 2024. The construction and development at the leased land site is in advanced stages and the Company has already incurred expenditure of Rs. 320.91 million as at 30 September 2025, that the Company has been carrying as 'Capital work in progress'. However, due to factors beyond management control like ban on construction activities in Delhi NCR region as per GRAP-4 guidelines to control pollution etc., as the construction activities could not be completed by the prescribed date, the Company had filed an application on 12 October 2024, requesting for further extension of one year for completion of construction and development activities on the said land, that is currently pending disposal by the Noida Authority.

Based on assessment by a legal expert and taking into consideration the past trends of being granted extensions from the Noida Authority in the matter, the management is confident of receiving the necessary approval and is confident of completing the construction and development activities on the said lease land within the timelines that may be prescribed by the authorities and accordingly, believes that no adjustment is necessary in these Standalone Unaudited Financial Results at this stage.

- 7 During the current period, the Company's Board of Directors at their meeting held on 02 July 2025 had proposed final dividend on equity shares @ Rs. 1.64 per equity share for the financial year 2024-25 (total outgo being Rs. 180 million) that was approved by the shareholders in their Annual General Meeting held on 07 July 2025 and paid subsequently.
- 8 Previous period's/ year's figures have been regrouped/ reclassified wherever necessary to confirm with the current period/ year figures. The impact of such reclassification/ regrouping is not material to the Standalone Unaudited Financial Results.

Place: Noida
Date: 12 November 2025

For Aditya Infotech Limited

Aditya Khanna
Managing Director
DIN:00514552



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