

Consent Letter and Peer Review Certificate**Date: July 23, 2025**

To,

The Board of Directors**Aditya Infotech Limited**

F-28, Okhla Industrial Area,

Phase-I, 501 359

New Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

We, R N B P & CO, Chartered Accountants, have been informed that the Company proposes to file the Red Herring Prospectus with respect to the Offer (the "RHP") with the Registrar of Companies, Delhi and Haryana at New Delhi ("Registrar of Companies"), Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (collectively, the "Stock Exchanges") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and applicable laws, and subsequently proposes to file Prospectus proposed to be filed with SEBI, the Stock Exchanges and the Registrar of Companies (the "Prospectus"); and any other documents or materials to be issued in relation to the Offer (collectively with the RHP and Prospectus, the "Offer Documents").

1. We consent to the references to us as "Independent Chartered Accountant" under the sections "Definitions and Abbreviations", "General Information", "Other Regulatory and Statutory Disclosures" and any other sections in the Offer Documents and references to us as "Experts" as defined under Section 2(38) of the Companies Act to the extent and in our capacity as the independent chartered accountant.
2. The following information in relation to us may be specifically disclosed:
 - Name of the Firm: M/s RNB P & CO.
 - Address: G-22, Second Floor, Sector 3, Noida - 201301
 - Telephone number: 9555934205
 - Email: Prashant.jha@rnbp.in
 - Firm registration number: 025519N
 - Peer review number: 015607
 - Expiry date of the peer review certificate: 31-07-2026
 - Name of the Partner: Prashant Kumar Jha
 - Membership number: 538452
3. We confirm that have subjected ourselves to the peer review process conducted by the Institute of Chartered Accountants of India (the "ICAI") and, hold a valid Peer Review certificate issued by the Peer Review Board of the ICAI.



Attached herewith as **Annexure 1** is a copy of our Peer Review Certificate dated 13-07-2023 which is valid till 31-07-2026.

4. We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013 ("**Companies Act**") read with Section 26 of the Companies Act, as Independent Chartered Accountant. We confirm that the information in this certificate is true and correct and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.
5. Nothing in this consent shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in Offer Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.
6. We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the ICAI.
7. We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act to SEBI, ROC, the Stock Exchanges or any other regulatory authorities as required by law. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date. We further consent to include our reports/ certificates/ letters, in full or in parts, in the Offer Documents or such other documents to be issued by the Company in relation to the Offer.
8. We confirm that we shall not withdraw this consent before delivery of a copy of the DRHP, RHP and Prospectus with the SEBI and the Stock Exchanges.
9. We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead.
10. This letter may be relied on by the book running lead managers appointed for the Offer ("**Book Running Lead Managers**" or "**BRLMs**"), their affiliates and legal counsel solely for the purpose of enabling them to comply with its obligations in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and should not be used, except as stated below, by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing. Further, we have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate, subject to paragraph 13.
11. We hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.
12. We undertake to update you in writing of any changes in the above-mentioned position, immediately until the date the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges. In the absence of any communication from us till the Equity Shares commence trading on the Stock Exchanges, you may assume that there is no change in respect of the matters covered in this letter.



R N B P & CO.

Chartered Accountants

13. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Encl: Annexure 1 (Peer Review Certificate)

Yours faithfully

For R N B P & CO.

Chartered Accountants

ICAI Firm Registration Number: 025519N



Prashant Kumar Jha

Partner

Membership No.: 538452

Place: Noida

UDIN: 25538452BMJKTN7362

Date: July 23, 2025



CC:

Book Running Lead Managers	
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Maharashtra, India	IIFL Capital Services Limited (Formally IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India

Legal Counsel to the Company as to Indian Law	Legal Counsel to the Book Running Lead Managers as to Indian Law	Legal Counsel to the Book Running Lead Managers as to International Law
Khaitan & Co. Max Towers 7th & 8th Floors, Sector 16B, Noida, Gautam Buddh Nagar 201 301, Uttar Pradesh, India	Trilegal One World Centre, 10 th Floor, Tower 2A and 2B Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India	Hogan Lovells Lee & Lee 50 Collyer Quay #10-01 OUE Bayfront Singapore 049 321



R N B P & CO.

Chartered Accountants

Annexure I

Annexure 1

		
The Institute of Chartered Accountants of India (Setup by an Act of Parliament)		
Peer Review Board		
Peer Review Certificate No.: 015607		
This is to certify that the Peer Review of		
<i>M/s R N B P & Co</i>		
<i>G-22, Second Floor,</i>		
<i>Sector-3,</i>		
<i>Noida-201301</i>		
<i>PRN No. 025519N</i>		
has been carried out for the period		
2020-2023		
pursuant to the <i>Peer Review Guidelines 2022</i> , issued by the Council of the Institute of Chartered Accountants of India.		
This Certificate is effective from: 13-07-2023		
The Certificate shall remain valid till: 31-07-2026		
Issued at New Delhi on 14-07-2023		
 CA. (Dr.) Anuj Goyal Chairman Peer Review Board	 CA. Sripriya Kumar Vice-Chairperson Peer Review Board	 CA. Nidhi Singh Secretary Peer Review Board
<small>Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the 'Peer Review Guidelines 2022'.</small>		

