

R N B P & CO.

Chartered Accountants

G-22, 2nd Floor Sector-3,
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Independent Practitioner's Certificate on Weighted Average Price and Cost of Acquisition of specified securities of Promoters/Selling Shareholders of the Company for the last one year and last three years prior to the date of filing and the Weighted Average Cost of Acquisition of Company's specified securities held by the Promoters and Selling Shareholders.

Date: July 23, 2025

To,

**The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, 110020
New Delhi, India**

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

1. We, R N B P & CO, Chartered Accountants, have been informed that the Company proposes to file the Red Herring Prospectus with respect to the Offer (the "RHP") with the Registrar of Companies, Delhi and Haryana at New Delhi ("Registrar of Companies"), Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (collectively, the "Stock Exchanges") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and applicable laws, and subsequently proposes to file Prospectus proposed to be filed with SEBI, the Stock Exchanges and the Registrar of Companies (the "Prospectus"); and any other documents or materials to be issued in relation to the Offer (collectively with the RHP and Prospectus, the "Offer Documents").

2. We have been requested by the Company to verify and certify the cost of acquisition of equity shares of the Company held by a) the promoters of the Company namely (i) Hari Shanker Khemka; (ii) Aditya Khemka; (iii) Hari Khemka Business Family Trust; (iv) Ananmay Khemka and (v) Rishi Khemka (the "Promoter(s)") and b) the selling shareholders namely (i) Hari Shanker Khemka (HUF); (ii) Aditya Khemka (HUF); (iii) Shraddha Khemka (iv) Ananmay Khemka; (v) Aditya Khemka; and (vi) Rishi Khemka (the "Selling Shareholder(s)"). Accordingly, this certificate has been issued in accordance with the terms of our agreement dated June 19, 2024 with the Company.

Managements' Responsibility:

3. The preparation of the accompanying Annexures is the responsibility of the management of the Company. This responsibility includes designing, implementing and maintaining internal controls relevant to the preparation, presentation and maintenance of the relevant supporting records and documents for the Annexures, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The preparation of the Restated consolidated financial statements of the Company for the financial years ended March 31, 2025, March 31, 2024 and March 31, 2023 ("Restated Financial Statements") is the responsibility of the management of the Company. This responsibility includes designing, implementing and maintaining internal controls relevant to the preparation and presentation of the financial statements, and applying an



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appropriate basis and accounting policies for preparation; and making estimates that are reasonable in the circumstances.

5. The management is also responsible for ensuring that the Company complies with the requirements of the SEBI ICDR Regulations and the applicable Companies Act.

Practitioner's Responsibility

5. Pursuant to the requirements of the Company with reference to the SEBI ICDR Regulations, it is our responsibility to provide an opinion, based on our procedures performed in paragraph 12 below.

6. The Restated Financial Statements referred in paragraph 4 above were not examined by us, but were examined by another firm of independent Chartered Accountants (Walker Chandok & Co LLP) on which the said auditor issued an unmodified examination report vide report dated July 11, 2025, for the financial years ended March 31, 2025, March 31, 2024 and March 31, 2023. We have relied on the same for the purpose of this certificate.

7. We have conducted our examination in accordance with the guidance note on Reports or Certificates for Special Purposes (Revised 2016) ("Guidance Note") issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

9. We have performed the following procedures with respect to this certificate:

(i) Obtained the management certified list of selling shareholder as defined under Regulation 2(1)(bbb) of the ICDR Regulations and the list of promoters as defined under Regulation 2(1)(oo) of the ICDR Regulations from the management of the Company for the purpose of verification of cost per equity share to the selling shareholder and the promoters of the Company;

(ii) Compared the date of acquisition / sale / transfer; number of specified securities; and acquisition / issue cost per specified security in respect of the selling shareholder and promoters stated in the Annexures with the register of members, share allotment register, DP transaction statements, share transfer forms and form filings made by the Company in relation to share allotments with the relevant Registrar of Companies;

(iii) Obtained and reviewed the minutes of board of directors' meetings, nomination and remuneration committee meetings and shareholders meetings pertaining to the information contained in accompanying annexures to the certificate;

(iv) Obtained and verified Annexures comprising the computation of average cost per equity share to the Promoters and Selling Shareholders as on July 23, 2025, one year (i.e. from July 24, 2024 till July 23, 2025), preceding the date of RHP and three years preceding the date of the RHP (i.e. from July 24, 2022 till July 23, 2025).

(v) Verified weighted average cost of acquisition of all shares transacted in last three years, eighteen months and one year, from the date of RHP, held by the respective person;

(vi) Conducted relevant management inquiries and obtained necessary representations.

Opinion



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10. Based on our procedures performed as mentioned in paragraph 8 above, we confirm that the information in this certificate is true and fair and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context:-

a) The weighted average cost of acquisition of Equity Shares of the Company held by the Promoter(s) and Selling Shareholder(s) in respect of their respective shareholding in the Company, as on July 23, 2025, is as follows.

Weighted Average Cost of Acquisition

Name of the Promoter(s)	Number of Equity Shares Held	Percentage of shareholding on fully a diluted basis* (%)	Weighted Average cost of acquisition per Equity Share (in ₹)*
Hari Shanker Khemka	100	0.00	Nil
Aditya Khemka	60,866,712	55.11	0.10
Ananmay Khemka	925,400	0.84	Nil
Hari Khemka Business Family Trust	19,719,150	17.85	Nil
Rishi Khemka	14,716,649	13.32	Nil

*The percentage of shareholding on a fully diluted basis has been computed by dividing the number of equity shares held with the issued and paid-up equity shares, including outstanding vested employee stock options, as on the date of this certificate.

The details of the workings for the cost of acquisition per Equity Share for Promoters are attached herewith as **Annexure I**.

Name of Selling Shareholder(s)	Number of Equity Shares Held	Percentage of shareholding on fully a diluted basis* (%)	Weighted Average cost of acquisition per share (in ₹)*
Hari Shanker Khemka (HUF)	780,350	0.71	0.20
Aditya Khemka (HUF)	21,050	0.02	0.20
Shraddha Khemka	464,000	0.42	0.20
Ananmay Khemka	925,400	0.84	Nil
Aditya Khemka	60,866,712	55.11	0.10 Updated Accordingly.]
Rishi Khemka	14,716,649	13.32	Nil

*The percentage of shareholding on a fully diluted basis has been computed by dividing the number of equity shares held with the issued and paid-up equity shares, including outstanding vested employee stock options, as on the date of this certificate.

The details of the workings for the cost of acquisition per Equity Share for Selling Shareholder are attached herewith as **Annexure II**.

(b) The weighted average price at which Equity Shares of the Company were acquired by or allotted to Hari Shanker Khemka, Aditya Khemka, Hari Khemka Business Family Trust, Ananmay Khemka and Rishi Khemka "the Promoters" of the Company ("Weighted Average Price for Promoters") in the last year (i.e. from July 24, 2024 till July 23, 2025), preceding the date of RHP and the three years preceding the date of the RHP (i.e.



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from July 24, 2022 till July 23, 2025), is as set out in **Annexure III**. The computation of the abovementioned Weighted Average Price for Promoter is set out in **Annexure IV**.

(c) The weighted average price at which Equity shares of the Company were acquired by or allotted to Hari Shanker Khemka (HUF), Aditya Khemka (HUF), Shraddha Khemka, Aditya Khemka, Rishi Khemka and Ananmay Khemka, the Selling Shareholders of the Company ("**Weighted Average Price for Selling Shareholders**") in the last year (i.e. from July 24, 2024 till July 23, 2025), preceding the date of the RHP and the three years preceding the date of the RHP (i.e. from July 24, 2022 till July 23, 2025), is as set out in **Annexure V**.

The computation of the abovementioned Weighted Average Price for Selling Shareholders is set out in **Annexure VI**.

The Company and the Promoter(s) have confirmed that till the date on which the Equity Shares to be issued and allotted, in connection with the Offer, are listed and commence trading on Stock Exchanges, any acquisition and/or sale of any shares of the Company by the Promoter(s) will immediately be intimated to us and the Book Running Lead Managers.

11. This certificate may be relied upon by the Company, the book running lead managers appointed for the Offer ("**Book Running Lead Managers**" or "**BRLMs**"), and the legal counsel appointed by the Company solely for the purpose of enabling them to comply with its obligations in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and should not be used, except as stated below, by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing. Further, we have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate subject to paragraph 13 below.

12. We hereby consent to extracts of, or reference to, this certificate being used in the Offer Documents or any other documents in connection with the Offer. We also consent to this certificate being presented and/or utilised for the purpose of any defence that the Book Running Lead Managers may wish to advance before any statutory/regulatory authority in connection with the Offer and / or the Offer Documents. We also consent to the submission of this certificate as may be necessary, to any regulatory authority and/or for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable law.

13. We confirm that on receipt of any communication from Company of any changes in the information, we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully

For RNB P & CO.

Chartered Accountants

ICAI Firm Registration Number: 025519N



Prashant Kumar Jha
Partner



RNB P & CO.

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Membership No.: 538452

Place: Noida

UDIN: 25538452 BmJkTH 5943

Date: July 23, 2025

CC:

Book Running Lead Managers	
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Maharashtra, India	IIFL Capital Services Limited (Formally IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India

Legal Counsel to the Company as to Indian Law	Legal Counsel to the Book Running Lead Managers as to Indian Law	Legal Counsel to the Book Running Lead Managers as to International Law
Khaitan & Co. Max Towers 7th & 8th Floors, Sector 16B, Noida, Gautam Buddh Nagar 201 301, Uttar Pradesh, India	Trilegal One World Centre, 10 th Floor, Tower 2A and 2B Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India	Hogan Lovells Lee & Lee 50 Collyer Quay #10-01 OUE Bayfront Singapore 049 321



Annexure 1

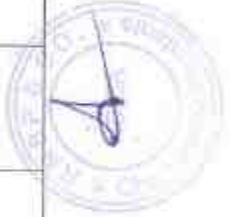
Details of the workings, for the cost of acquisition per Equity Share which were either acquired or allotted to the Promoters, as on July 23, 2025.

a) Hari Shanker Khemka

Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Hari Shanker Khemka	Initial Subscriber to MOA	Primary	Cash	March 27, 1995	10	10	10	100	Cash	100	10
Hari Shanker Khemka	Further issue	Primary	Cash	March 30, 1998	940	10	10	9,400	Cash	9,500	950
Hari Shanker Khemka	Further issue	Primary	Cash	January 24, 2001	20,000	10	10	200,000	Cash	209,500	20,950
Hari Shanker Khemka	Rights issue	Primary	Cash	March 31, 2007	22,576	10	10	205,760	Cash	415,260	41,526
Hari Shanker Khemka	Transfer of 10,618 equity shares of face value of ₹10 transferred from Parmanand Khemka, and 719 equity shares of face value of ₹10 transferred from Aditya Khemka	Secondary	Cash	November 30, 2009	11,337	10	10	113,370	Cash	528,630	52,863
Hari Shanker Khemka	Preferential allotment	Primary	Cash	December 14, 2009	200,000	10	10	2,000,000	Cash	2,528,630	252,863



Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Hari Shanker Khemka	Transfer from Anand Kumar Khemka	Secondary	Cash	August 29, 2013	27,880	10	10	278,800	Cash	2,807,430	280,743
Hari Shanker Khemka	Transfer from Anand Kumar Khemka HUF	Secondary	Cash	August 29, 2013	97,120	10	10	971,200	Cash	3,778,630	377,863
Hari Shanker Khemka	Transfer from Surendra Kumar Khemka	Secondary	Cash	July 28, 2014	375,000	10	10	3,750,000	Cash	7,528,630	752,863
Hari Shanker Khemka	Transfer of 163,807 equity shares of face value of ₹10 transferred from Prabha Khemka, 135,630 equity shares of face value of ₹10 transferred from Govind Kumar Khemka HUF, 75,563 equity shares of face value of ₹10 transferred from Govind Kumar Khemka, 250,000 equity shares of face value of ₹10 transferred from	Secondary	Cash	December 18, 2014	875,000	10	10	8,750,000	Cash	16,278,630	1,627,863



Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	Gaurav Khemka, and 250,000 equity shares of face value of ₹10 transferred from Raghav Khemka										
Hari Shanker Khemka	Transfer to Rishi Khemka	Secondary	Cash	August 28, 2015	(375,000)	10	10	(3,750,000)	Cash	12,528,630	1,252,863
Hari Shanker Khemka	Transfer to Aditya Khemka	Secondary	Cash	August 28, 2015	(375,000)	10	10	(3,750,000)	Cash	8,778,630	877,863
Hari Shanker Khemka	Gift to Anamay Khemka	Secondary	Other than Cash	January 21, 2020	(10)	10	-	(100)*	Other than Cash	8,778,530	877,853
Hari Shanker Khemka	Transmission from Urmila Khemka	Secondary	Other than Cash	January 15, 2020**	103,104	10	-	-	Other than Cash	8,778,530	980,957
Hari Shanker Khemka	Gift to Aditya Khemka	Secondary	Other than Cash	March 24, 2023	(410,000)	10	NA	(4,100,000)*	Other than Cash	4,678,530	570,957
Hari Shanker Khemka	Buyback	Secondary	Cash	March 1, 2023*	(176,572)	10	1,443	(1,765,720)*	Cash	2,912,810	394,385
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 394,385 equity shares of face value ₹ 10 each, held by Hari Shankar Khemka in the Company, was sub-divided to 3,943,850 equity shares of face value of ₹ 1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each										2,912,810	3,943,850
Hari Shanker Khemka	Bonus Shares*	Primary	Other than Cash	June 17, 2024	15,775,400	1	-	-	Other than Cash	2,912,810	19,719,250



Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Hari Shanker Khemka	Transfer to Hari Khemka Business Family Trust	Secondary	Other than Cash	April 23, 2025	(19,719,150)	1	1	(2,912,810) [^]	Other than Cash	-	100
Total equity shares outstanding (Face Value: Rs. 1)											
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											
											0.00

* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

**Urmila Khemka (wife of Hari Shanker Khemka) passed away in Fiscal 2020. A formal request to the registrar and transfer agent for transmission of the equity shares of L.A. Urmilla Khemka in favour of her nominee, Hari Shanker Khemka was made on January 22, 2020, however the registrar and transfer agent confirmed the credit of the equity shares to Hari Shanker Khemka only on September 14, 2020.

\$ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

[^]Total cost has been computed by multiplying the number of equity shares with the cost of per equity share acquired / allotted on First In First Out (FIFO) basis.



b) Aditya Khemka

Name of Promoter	Nature of transaction	Primary/Secondary Transaction	Nature of consideration	Date of Allotment/acquisition	No. of Equity Shares acquired/allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Aditya Khemka	Initial Subscriber to MOA	Primary	Cash	March 27, 1995	10	10	10	100	Cash	100	10
Aditya Khemka	Further issue	Primary	Cash	March 30, 1998	90	10	10	900	Cash	1,000	100
Aditya Khemka	Further issue	Primary	Cash	January 24, 2001	85,000	10	10	850,000	Cash	851,000	85,100
Aditya Khemka	Transfer from Aditya Infosolutions Private Limited	Secondary	Cash	November 28, 2006	25,000	10	10	250,000	Cash	1,101,000	110,100
Aditya Khemka	Rights issue	Primary	Cash	March 31, 2007	10,288	10	10	102,880	Cash	1,203,880	120,388
Aditya Khemka	Transfer from Pooja Khemka	Secondary	Cash	November 15, 2008	8,500	10	10	85,000	Cash	1,288,880	128,888
Aditya Khemka	Preferential Allotment	Primary	Cash	March 31, 2009	110,000	10	10	1,100,000	Cash	2,388,880	238,888
Aditya Khemka	Transfer to Hari Shanker Khemka	Secondary	Cash	November 30, 2009	(719)	10	10	(7,190)	Cash	2,381,690	238,169



Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Aditya Khemka	Transfer from Aruna Khemka	Secondary	Cash	August 29, 2013	22,716	10	10	227,160	Cash	2,608,850	260,885
Aditya Khemka	Transfer from Anand Kumar Khemka	Secondary	Cash	August 29, 2013	102,284	10	10	1,022,840	Cash	3,631,690	363,169
Aditya Khemka	Transfer from Hari Shanker Khemka	Secondary	Cash	August 28, 2015	375,000	10	10	3,750,000	Cash	7,381,690	738,169
Aditya Khemka	Gift of 410,000 equity shares of face value of ₹10 transferred from Hari Shanker Khemka, 207,000 equity shares of face value of ₹10 transferred from Rishi Khemka	Secondary	Other than Cash	March 24, 2023	617,000	10	NA	NA [#]	Other than cash	7,381,690	1,355,169



Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Aditya Khemka	Buyback	Secondary	Cash	March 1, 2023 ^{\$}	(132,870)	10	1,443	(1,328,700) [^]	Cash	6,052,990	1,222,299
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹ 10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 1,222,299 equity shares of face value ₹ 10 each, held by Aditya Khemka in the Company, was sub-divided to 12,222,990 equity shares of face value of ₹ 1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Aditya Khemka	Bonus Shares*	Primary	Other than Cash	June 17, 2024	48,891,960	1	-	-	Other than Cash	6,052,990	12,222,990
Aditya Khemka	Transfer to Aditya Khemka Business Family Trust	Secondary	Other than Cash	April 23, 2025	(100)	1	1	100 [^]	Other than Cash	6,052,890	61,114,850
Aditya Khemka	Sale	Secondary	Cash	July 10 and 11, 2025	(248,138)	1	1	(2,48,138) [^]	Cash	5,804,752	60,866,712
Total equity shares outstanding (Face Value: Rs. 1)											
Average cost of acquisition per share[#] (Face Value: Rs. 1)											
60,866,712											
0.10											

* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

\$ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

[^]Total cost has been computed by multiplying the number of equity shares with the cost of per equity share acquired / allotted on First In First Out (FIFO) basis.

#The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.



c) Ananmay Khemka

Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Ananmay Khemka	Gift from Hari Shanker Khemka	Secondary	Other than Cash	January 15, 2020	10	10	NA	NA*	Other than Cash	-	10
Ananmay Khemka	Gift from Rishi Khemka	Secondary	Other than Cash	March 24, 2023	18,500	10	NA	NA*	Other than Cash	-	18,510
Ananmay Khemka	Buy Back	Secondary	Cash	March 1, 2023*	(2)	10	1443	(20)*	Cash	-	18,508
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹1 each. Accordingly, 18,508 equity shares of face value ₹10 each, held by Ananmay Khemka in the Company, was sub-divided to 185,080 equity shares of face value of ₹1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Ananmay Khemka	Bonus Shares*	Primary	Other than Cash	June 17, 2024	740,320	1	-	-	Other than Cash	-	925,400
Total equity shares outstanding (Face Value: Rs. 1)											
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											
											Nil

* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.



S This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

^Total cost has been computed by multiplying the number of equity shares with the cost of per equity share acquired / allotted on First In First Out (FIFO) basis.

#The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.

d) Hari Khemka Business Family Trust

Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Hari Khemka Business Family Trust	Transfer from Hari Shanker Khemka	Secondary	Other than Cash	April 23, 2025	19,719,150	1	NA	NA*	Other than Cash	Nil	19,719,150
Total equity shares outstanding (Face Value: Rs. 1)											19,719,150
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											-

#The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.



e) Rishi Khemka

Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Rishi Khemka	Further issue	Primary	Cash	March 30, 1998	100	10	10	1,000	Cash	1,000	100
Rishi Khemka	Further issue	Primary	Cash	January 24, 2001	85,000	10	10	850,000	Cash	851,000	85,100
Rishi Khemka	Transfer from Aditya Infosolutions Private Limited	Secondary	Cash	November 28, 2006	25,000	10	10	250,000	Cash	1,101,000	110,100
Rishi Khemka	Rights issue	Primary	Cash	March 31, 2007	11,317	10	10	113,170	Cash	1,214,170	121,417
Rishi Khemka	Transfer from Pooja Khemka	Secondary	Cash	November 15, 2008	8,475	10	10	84,750	Cash	1,298,920	129,892
Rishi Khemka	Preferential Allotment	Primary	Cash	December 14, 2009	120,108	10	10	1,201,080	Cash	2,500,000	250,000
Rishi Khemka	Transfer of 117,284 equity shares of face value of ₹10 transferred from Aruna Khemka, and 7,716 equity shares of face value of ₹10 transferred from Vikramaditya Khemka	Secondary	Cash	August 29, 2013	125,000	10	10	1,250,000	Cash	3,750,000	375,000
Rishi Khemka	Transfer from Hari Shanker Khemka	Secondary	Cash	August 28, 2015	375,000	10	10	3,750,000	Cash	7,500,000	750,000
Rishi Khemka	Gift to Aditya Khemka	Secondary	Other than Cash	March 24, 2023	(207,000)	10	10	(2,070,000)^	Other than Cash	5,430,000	543,000
Rishi Khemka	Gift to Anamay Khemka	Secondary	Cash	March 24, 2023	(18,500)	10	10	(185,000)^	Other than Cash	5,245,000	524,500



Name of Promoter	Nature of transaction	Primary/Secondary Transaction	Nature of consideration	Date of Allotment/acquisition	No. of Equity Shares acquired/allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Rishi Khemka	Buyback	Secondary	Cash	March 1, 2023*	(135,000)	10	1,443	(1,350,000)^	Cash	3,895,000	389,500
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹1 each. Accordingly, 389,500 equity shares of face value ₹10 each, held by Rishi Khemka in the Company, was sub-divided to 3,895,000 equity shares of face value of ₹1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Rishi Khemka	Bonus Shares*	Primary	Other than cash	June 17, 2024	15,580,000	1	-	-	Other than cash	3,895,000	3,895,000
Rishi Khemka	Gift from Rishi Khemka to Ruchi Khemka	Secondary	Other than cash	September 23, 2024	(4,758,251)	1	-	(3,895,000)^	Other than cash	-	14,716,749
Rishi Khemka	Gift to ARK Business Prosperity Trust	Secondary	Other than cash	April 23, 2025	(100)	1	-	Nil^	Other than cash	-	14,716,649
Total equity shares outstanding (Face Value: Rs. 1)											14,716,649
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											0.00



* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

\$ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).



^Total cost has been computed by multiplying the number of equity shares with the cost of per equity share acquired / allotted on First In First Out (FIFO) basis.

For Aditya Infotech Limited



Yogesh Sharma

Chief Financial Officer

Place of Signature: Noida

Date: July 23, 2025



Annexure II

Details of the workings, for the cost of acquisition per Equity Share which were either acquired or allotted to the Selling Shareholder, as on July 23, 2025.

a) Hari Shanker Khemka (HUF)

Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Hari Shanker Khemka (HUF)	Rights issue	Primary	Cash	March 31, 2007	19,033	10	10	190,330	Cash	190,330	19,033
Hari Shanker Khemka (HUF)	Buyback	Secondary	Cash	March 1, 2023 ⁵	(3,426)	10	1,443	(34,260)	Cash	156,070	15,607
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 15,607 equity shares of face value ₹ 10 each, held by Hari Shanker Khemka (HUF) in the Company, was sub-divided to 156,070 equity shares of face value of ₹ 1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Hari Shanker Khemka (HUF)	Bonus Shares*	Primary	Other than Cash	June 17, 2024	624,280	1	-	-	Other than Cash	156,070	156,070
											780,350
Total equity shares outstanding (Face Value: Rs. 1)											780,350
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											0.20



* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

§ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

b) Aditya Khemka (HUF)

Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Aditya Khemka (HUF)	Rights issue	Primary	Cash	March 31, 2007	514	10	10	5,140	Cash	5,140	514
Aditya Khemka (HUF)	Buyback	Secondary	Cash	March 1, 2023 [§]	(93)	10	1443	(930)	Cash	4,210	421
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 421 equity shares of face value ₹ 10 each, held by Aditya Khemka (HUF) in the Company, was sub-divided to 4,210 equity shares of face value of ₹ 1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Aditya Khemka (HUF)	Bonus Shares*	Primary	Other than Cash	June 17, 2024	16,840	1	-	-	Other than Cash	4,210	21,050
Total equity shares outstanding (Face Value: Rs. 1)											21,050
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											0.20



* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

\$ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

c) Shraddha Khemka

Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Shraddha Khemka	Rights issue	Primary	Cash	March 31, 2007	11,317	10	10	113,170	Cash	113,170	11,317
Shraddha Khemka	Buy Back	Secondary	Cash	March 1, 2023*	(2,037)	10	1443	(20,370)	Cash	92,800	9,280
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 9,280 equity shares of face value ₹ 10 each, held by Shraddha Khemka in the Company, was sub-divided to 92,800 equity shares of face value of ₹ 1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Shraddha Khemka	Bonus Shares*	Primary	Other than Cash	June 17, 2024	371,200	1	-	-	Other than Cash	92,800	464,000
Total equity shares outstanding (Face Value: Rs. 1)											464,000
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											0.20

* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.



\$ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

d) Ananmay Khemka

Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Ananmay Khemka	Gift from Hari Shanker Khemka	Secondary	Other than Cash	January 15, 2020	10	10	NA	NA*	Other than Cash	-	10
Ananmay Khemka	Gift from Rishi Khemka	Secondary	Other than Cash	March 24, 2023	18,500	10	NA	NA*	Other than Cash	-	18,510
Ananmay Khemka	Buy Back	Secondary	Cash	March 1, 2023 ^{\$}	(2)	10	1443	(20) [^]	Cash	-	18,508
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 18,508 equity shares of face value ₹ 10 each, held by Ananmay Khemka in the Company, was sub-divided to 185,080 equity shares of face value of ₹ 1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Ananmay Khemka	Bonus Shares*	Primary	Other than Cash	June 17, 2024	740,320	1	-	-	Other than Cash	-	925,400
Total equity shares outstanding (Face Value: Rs. 1)											
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											
											Nil

* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders



of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

\$ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

^Total cost has been computed by multiplying the number of equity shares with the cost of per equity share acquired / allotted on First In First Out (FIFO) basis.

#The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.

e) Aditya Khemka

Name of Promoter	Nature of transaction	Primary/ Secondary transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Aditya Khemka	Initial Subscriber to MOA	Primary	Cash	March 27, 1995	10	10	10	100	Cash	100	10
Aditya Khemka	Further issue	Primary	Cash	March 30, 1998	90	10	10	900	Cash	1,000	100
Aditya Khemka	Further issue	Primary	Cash	January 24, 2001	85,000	10	10	850,000	Cash	851,000	85,100
Aditya Khemka	Transfer from Aditya Infosolutions Private Limited	Secondary	Cash	November 28, 2006	25,000	10	10	250,000	Cash	1,101,000	110,100
Aditya Khemka	Rights issue	Primary	Cash	March 31, 2007	10,288	10	10	102,880	Cash	1,203,880	120,388



Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Aditya Khemka	Transfer from Pooja Khemka	Secondary	Cash	November 15, 2008	8,500	10	10	85,000	Cash	1,288,880	128,888
Aditya Khemka	Preferential Allotment	Primary	Cash	March 31, 2009	110,000	10	10	1,100,000	Cash	2,388,880	238,888
Aditya Khemka	Transfer to Hari Shanker Khemka	Secondary	Cash	November 30, 2009	(719)	10	10	(7,190)	Cash	2,381,690	238,169
Aditya Khemka	Transfer from Aruna Khemka	Secondary	Cash	August 29, 2013	22,716	10	10	227,160	Cash	2,608,850	260,885
Aditya Khemka	Transfer from Anand Kumar Khemka	Secondary	Cash	August 29, 2013	102,284	10	10	1,022,840	Cash	3,631,690	363,169
Aditya Khemka	Transfer from Hari Shanker Khemka	Secondary	Cash	August 28, 2015	375,000	10	10	3,750,000	Cash	7,381,690	738,169
Aditya Khemka	Gift of 410,000 equity shares of face value of ₹10 transferred from Hari Shanker	Secondary	Other than Cash	March 24, 2023	617,000	10	NA	NA*	Other than Cash	7,381,690	1,355,169



Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
	Khemka, 207,000 equity shares of face value of ₹10 transferred from Rishi Khemka										
Aditya Khemka	Buyback	Secondary	Cash	March 1, 2023 ⁵	(132,870)	10	1,443	(1,328,700) [^]	Cash	6,052,990	1,222,299
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 1,222,299 equity shares of face value ₹ 10 each, held by Aditya Khemka in the Company, was sub-divided to 12,222,990 equity shares of face value of ₹ 1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Aditya Khemka	Bonus Shares*	Primary	Other than Cash	June 17, 2024	48,891,960	1	-	-	Other than Cash	6,052,990	12,222,990
Aditya Khemka	Gift to Aditya Khemka Business Family Trust	Secondary	Other than Cash	April 23, 2025	(100)	1	1	100 [^]	Other than Cash	6,051,890	61,114,850
Aditya Khemka	Sale	Secondary	Cash	July 10 and 11, 2025	(248,138)	1	1	(248,138) [^]	Cash	5,804,752	60,866,712
Total equity shares outstanding (Face Value: Rs. 1)											
Weighted Average cost of acquisition per share (Face Value: Rs. 1)											
											0.10



* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

\$ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

^ Total cost has been computed by multiplying the number of equity shares with the cost of per equity share acquired / allotted on First In First Out (FIFO) basis.

The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.

f) Rishi Khemka



Name of Promoter	Nature of transaction	Primary/ Secondary Transaction	Nature of consideration	Date of Allotment/ acquisition	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Rishi Khemka	Further issue	Primary	Cash	March 30, 1998	100	10	10	1,000	Cash	1,000	100
Rishi Khemka	Further issue	Primary	Cash	January 24, 2001	85,000	10	10	850,000	Cash	851,000	85,100
Rishi Khemka	Transfer from Aditya Infosolutions Private Limited	Secondary	Cash	November 28, 2006	25,000	10	10	250,000	Cash	1,101,000	110,100
Rishi Khemka	Rights issue	Primary	Cash	March 31, 2007	11,317	10	10	113,170	Cash	1,214,170	121,417
Rishi Khemka	Transfer from Pooja Khemka	Secondary	Cash	November 15, 2008	8,475	10	10	84,750	Cash	1,298,920	129,892
Rishi Khemka	Preferential Allotment	Primary	Cash	December 14, 2009	120,108	10	10	1,201,080	Cash	2,500,000	250,000
Rishi Khemka	Transfer of 117,284 equity shares of face value of ₹10 transferred from Anura Khemka, and 7,716 equity shares of face value of ₹10 transferred from Vikramaditya Khemka	Secondary	Cash	August 29, 2013	125,000	10	10	1,250,000	Cash	3,750,000	375,000
Rishi Khemka	Transfer from Hari Shanker Khemka	Secondary	Cash	August 28, 2015	375,000	10	10	3,750,000	Cash	7,500,000	750,000
Rishi Khemka	Gift to Aditya Khemka	Secondary	Other than Cash	March 24, 2023	(207,000)	10	10	(2,070,000)^	Other than Cash	5,430,000	543,000
Rishi Khemka	Gift to Ananmay Khemka	Secondary	Cash	March 24, 2023	(18,500)	10	10	(185,000)^	Other than Cash	5,245,000	524,500



Name of Promoter	Nature of transaction	Primary/Secondary Transaction	Nature of consideration	Date of Allotment/acquisition	No. of Equity Shares acquired/allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Nature of consideration	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Rishi Khemka	Buyback	Secondary	Cash	March 1, 2023 [*]	(135,000)	10	1,443	(1,350,000) [^]	Cash	3,895,000	389,500
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹1 each. Accordingly, 389,500 equity shares of face value ₹10 each, held by Rishi Khemka in the Company, was sub-divided to 3,895,000 equity shares of face value of ₹1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Rishi Khemka	Bonus Shares*	Primary	Other than cash	June 17, 2024	15,580,000	1	-	-	Other than cash	3,895,000	3,895,000
Rishi Khemka	Gift from Rishi Khemka to Ruchi Khemka	Secondary	Other than cash	September 23, 2024	(4,758,251)	1	-	(3,895,000) [^]	Other than cash	-	14,716,749
Rishi Khemka	Gift to ARK Business Prosperity Trust	Secondary	Other than cash	April 23, 2025	(100)	1	-	Nil [^]	Other than cash	-	14,716,649
Total equity shares outstanding (Face Value: Rs. 1)										14,716,649	
Weighted Average cost of acquisition per share (Face Value: Rs. 1)										0.00	

* Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.



\$ This is the date when the buyback was completed, and relevant form filed with Registrar of Companies (ROC).

^Total cost has been computed by multiplying the number of equity shares with the cost of per equity share acquired / allotted on First In First Out (FIFO) basis.

For Aditya Infotech Limited



Yogesh Sharma

Chief Financial Officer

Place of Signature: Noida

Date: July 23, 2025



Annexure III

Summary of weighted average price of equity shares acquired in last one and three years by the Promoters from the date of RHP

Name	No. of shares acquired in the last one year	No. of shares acquired in the last three years	No. of Equity Shares held as of July 23, 2025	Weighted average price of Equity Shares acquired in the last one year from July 24, 2024 till July 23, 2025 (in ₹)	Weighted average price of Equity Shares acquired in the last three years from July 24, 2022 till July 23, 2025 (in ₹)
Hari Shanker Khemka	Nil	15,775,400	100	Nil	Nil [#]
Aditya Khemka	Nil	55,061,960	60,866,712	Nil	Nil [#]
Anamay Khemka	Nil	925,320	925,400	Nil	Nil [#]
Hari Khemka Business Family Trust	19,719,150	19,719,150	19,719,150	Nil [#]	Nil [#]
Rishi Khemka	Nil	15,580,000	14,716,649	Nil	Nil [#]

[#]The Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

\$The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.

For Aditya Infotech Limited

U. Sae

Yogesh Sharma

Chief Financial Officer

Place of Signature: Noida

Date: July 23, 2025



Annexure IV

Details of working of weighted average price of equity shares acquired in last one and three years by the Promoters from the date of RHP

a) Hari Shanker Khemka

Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/ Secondary Transaction	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years	% of pre-offer share capital on a fully diluted basis
Hari Shanker Khemka	Bonus Shares*	Other than Cash	Primary	June 17, 2024	1	15,775,400	Nil	NA	Bonus shares issue	Nil	15,775,400	14.28%
Total equity shares (Face Value: Rs. 1)												
Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)												
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)												
*Equity shares were fully paid-up when issued.												
15,775,400												
Nil												
Nil												

#The Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

@The percentage of pre-offer share capital on a fully diluted basis has been computed by dividing the No. of Equity shares acquired/ allotted with the issued and paid-up equity share capital, including outstanding vested employee stock options, as on the date of this certificate.



b) Aditya Khemka

Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/ Secondary Transaction	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years	% of pre-offer share capital on a fully diluted basis =
Aditya Khemka	Gift of 410,000 equity shares of face value of ₹10 transferred from Hari Shanker Khemka, 207,000 equity shares of face value of ₹10 transferred from Rishi Khemka	N.A.	Secondary	March 24, 2023	10	617,000	Nil	Nil ⁵	Gift from Hari Shanker Khemka and Rishi Khemka	Nil	617,000	5.59%
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 617,000 equity shares of face value ₹ 10 each, held by Aditya Khemka in the Company, was sub-divided to 6,170,000 equity shares of face value of ₹ 1 each.												
Equity shares post sub-division of equity shares having face value of Rs. 1 each												
Aditya Khemka	Bonus Shares ⁶	Other than Cash	Primary	June 17, 2024	1	48,891,960	Nil	Nil	Bonus shares issue	Nil	55,061,960	44.27%
Total equity shares (Face Value: Rs. 1)												
Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)												
											55,061,960	Nil



Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/ Secondary Transaction	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years	% of pre-offer share capital on a fully diluted basis @
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)												Nil
*Equity shares were fully paid-up when issued.												

Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

@The percentage of pre-offer share capital on a fully diluted basis has been computed by dividing the No. of Equity shares acquired/ allotted with the issued and paid-up equity share capital, including outstanding vested employee stock options, as on the date of this certificate.

§The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.



c) Ananmay Khemka

Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/Secondary Transaction	Date of Acquisition/Transfer*	Face value of the Equity Shares	No. of Equity shares acquired/diluted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/transfer (preferential allotment/bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years	% of pre-offer share capital on a fully diluted basis
Ananmay Khemka	Gift from Rishi Khemka	NA	Secondary	24-Mar-23	10	18,500	NA	NA [§]	Gift from Rishi Khemka	NA	18,500	0.17 %
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 18,500 equity shares of face value ₹ 10 each, held by Ananmay Khemka in the Company, was sub-divided to 185,000 equity shares of face value of ₹ 1 each.												
Equity shares carried forward post sub-division of equity shares having face value of Rs. 1 each												
Ananmay Khemka	Bonus#	Other than Cash	Primary	17-Jun-24	1	740,320	-	-	Bonus	-	925,320	0.67 %
Total equity shares outstanding (Face Value: Rs. 1)											925,320	
Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)												
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)												
*Equity shares were fully paid-up when issued.												
# Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.												
Nil												
Nil												



@The percentage of pre-offer share capital on a fully diluted basis has been computed by dividing the No. of Equity shares acquired/ allotted with the issued and paid-up equity share capital, including outstanding vested employee stock options, as on the date of this certificate.

\$The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.

d) Hari Khemka Business Family Trust

Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/ Secondary Transaction	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years	% of pre-offer share capital on a fully diluted basis
Hari Khemka Business Family Trust	Gift from Hari Shankar Khemka	NA	Secondary	23-April-25	1	19,719,150	NA	NA\$	Gift from Hari Shankar Khemka	NA	19,719,150	17.85 %
Total equity shares outstanding (Face Value: Rs. 1)												
Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)												
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)												
											Nil	
											Nil	

\$The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.

@The percentage of pre-offer share capital on a fully diluted basis has been computed by dividing the No. of Equity shares acquired/ allotted with the issued and paid-up equity share capital, including outstanding vested employee stock options, as on the date of this certificate.

e) Rishi Khemka



Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/ Secondary Transaction	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year	% of pre-offer share capital on a fully diluted basis *
Rishi Khemka	Bonus Shares*	Other than cash	Primary	June 17, 2024	1	15,580,000	Nil	Nil	Bonus shares issue	Nil	15,580,000	14.11 %
Total equity shares (Face Value: Rs. 1)												
Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)												
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)												

*Equity shares were fully paid-up when issued.

#The Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

@The percentage of pre-offer share capital on a fully diluted basis has been computed by dividing the No. of Equity shares acquired/ allotted with the issued and paid-up equity share capital, including outstanding vested employee stock options, as on the date of this certificate.

For Aditya Infotech Limited

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Yogesh Sharma

Chief Financial Officer

Place of Signature: Noida

Date: July 23, 2025



Annexure V

Summary of weighted average price of equity shares acquired in last one and three years by the Selling Shareholders from the date of RHP

Name	No. of shares acquired in the last one year	No. of shares acquired in the last three years	No. of Equity Shares held as of July 23, 2025	Weighted average price of Equity Shares acquired in the last one year from July 24, 2024 till July 23, 2025 (in ₹)	Weighted average price of Equity Shares acquired in the last three years from July 24, 2022 till July 23, 2025 (in ₹)
Hari Shanker Khemka (HUF)	Nil	624,280	780,350	Nil*	Nil*
Aditya Khemka (HUF)	Nil	16,840	21,050	Nil	Nil*
Shraddha Khemka	Nil	371,200	464,000	Nil	Nil*
Anamay Khemka	Nil	925,320	925,400	Nil	Nil*
Aditya Khemka	Nil	55,061,960	60,866,712	Nil	Nil*
Rishi Khemka	Nil	15,580,000	14,716,649	Nil	Nil*

*The Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

For Aditya Infotech Limited

USK

Yogesh Sharma

Chief Financial Officer

Place of Signature: Noida

Date: July 23, 2025



Annexure VI

Details of working of weighted average price of equity shares acquired in last one and three years by the Selling Shareholders from the date of RHP

a) Hari Shanker Khemka (HUF)

Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/ Secondary Transaction	Date of Acquisition/ Transfer	Face value of the Equity Share	No. of Equity shares acquired / allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Cumulative amount paid for the Equity Share	Cumulative no. of Equity Shares acquired in the last three years
Hari Shanker Khemka (HUF)	Bonus Shares [#]	Other than Cash	Primary	June 17, 2024	1	624,280	-	-	Bonus shares issue	-	624,280
Total equity shares (Face Value: Rs. 1)											
Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)											
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)											
*Equity shares were fully paid-up when issued.											
#The Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.											
Nil											
Nil											

b) Aditya Khemka (HUF)



*Equity shares were fully paid-up when issued.

The Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

d) Ananmay Khemka

Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/Secondary Transaction	Date of Acquisition/Transfer	Face value of the Equity Shares	No. of Equity shares acquired/allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/transfer (preferential allotment/bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years
Ananmay Khemka	Gift from Rishi Khemka	NA	Secondary	March 24, 2023	10	18,500	Nil	Nil ⁵	Gift from Rishi Khemka	Nil	18,500
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹ 1 each. Accordingly, 18,500 equity shares of face value ₹ 10 each, held by Ananmay Khemka in the Company, was sub-divided to 185,000 equity shares of face value of ₹ 1 each.											
Equity shares post sub-division of equity shares having face value of Rs. 1 each											
Ananmay Khemka	Bonus Shares [#]	Other than Cash	Primary	June 17, 2024	1	740,320	Nil	Nil	Bonus shares issue	Nil	925,320
Total equity shares (Face Value: Rs. 1)											
Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)											
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)											
Equity shares were fully paid-up when issued.											
Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders											



of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.

c) Aditya Khemka

Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/ Secondary Transaction	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years	% of pre-offer share capital on a fully diluted basis
Aditya Khemka	Gift of 410,000 equity shares of face value of ₹10 transferred from Hari Shanker Khemka, 207,000 equity shares of face value of ₹10 transferred from Rishi Khemka	NA	Secondary	March 24, 2023	10	617,000	NA	NA ⁵	Gift from Hari Shanker Khemka and Rishi Khemka	NA	617,000	5.59%
Pursuant to a resolution of the Shareholders dated June 17, 2024, each equity share of face value ₹10 each of the Company was split into ten equity shares of face value of ₹1 each. Accordingly, 617,000 equity shares of face value ₹10 each, held by Aditya Khemka in the Company, was sub-divided to 6,170,000 equity shares of face value of ₹1 each.												



Equity shares post sub-division of equity shares having face value of Rs. 1 each							-	6,170,000	
Aditya Khemka	Bonus Shares ^a	Other than Cash	Primary	June 17, 2024	1	48,891,960	Nil	Nil	44.27%
Total equity shares (Face Value: Rs. 1)									55,061,960
Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)									Nil
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)									Nil

*Equity shares were fully paid-up when issued.

Subsequent to the sub-division of its equity shares, the Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

@The percentage of pre-offer share capital on a fully diluted basis has been computed by dividing the No. of Equity shares acquired/ allotted with the issued and paid-up equity share capital, including outstanding vested employee stock options, as on the date of this certificate.

\$The shares have been received as gift and no consideration paid against the same, hence the total cost has been considered as nil.

f) Rishi Khemka

Name of Promoter	Nature of Transaction	Nature of Consideration	Primary/ Secondary Transaction	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years	% of pre-offer share capital on fully diluted basis
Rishi Khemka	Bonus Shares ^a	Other than cash	Primary	June 17, 2024	1	15,580,000	Nil	Nil	Bonus shares issue	Nil	15,580,000	14.11 %
Total equity shares (Face Value: Rs. 1)												-



Weighted average price (in last one year, i.e. from July 24, 2024 till July 23, 2025)	Nil
Weighted average price (in the three years, i.e. from July 24, 2022 till July 23, 2025)	Nil

*Equity shares were fully paid-up when issued.

#The Company decided to issue bonus shares to its existing shareholders. Therefore, pursuant to the Board resolution dated June 12, 2024, the Company approved the bonus issue of its equity shares of face value of Rs. 1 in the ratio of 4:1 to its existing shareholders. This was further approved by the shareholders of the Company in the extraordinary general meeting held on June 17, 2024. The bonus shares were issued without any consideration from the shareholders, hence the cost of acquisition has been taken as Rs. Nil.

@The percentage of pre-offer share capital on a fully diluted basis has been computed by dividing the No. of Equity shares acquired/ allotted with the issued and paid-up equity share capital, including outstanding vested employee stock options, as on the date of this certificate.

For Aditya Infotech Limited



Yogesh Chand Sharma

Chief Financial Officer

Place of Signature: Noida

Date: July 23, 2025

