



July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
A-12, Sector 4
Noida – 201 301
Uttar Pradesh, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares bearing face value ₹ 1 each (the “Equity Shares”, and such offering, the “Offer”) of Aditya Infotech Limited (the “Company”)

We, ICICI Securities Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) proposed to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi (“RoC”), and thereafter to be filed with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”) as well as in any publicity material, press release, presentation or other documents in relation to the Offer (the “Offer Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Logo: 

Name: ICICI Securities Limited

Address: ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India

Telephone Number: +91 22 6807 7100

E-mail: ailipo@icicisecurities.com

Website: www.icicisecurities.com

Contact Person: Ashik Joisar / Sumit Singh

Investor grievance E-mail: customercare@icicisecurities.com

SEBI Registration Number: INM000011179

CIN: U67120MH1995PLC086241

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Further, we confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended. We confirm that neither we nor our associates hold any Equity Shares of the Company.

SEBI Registration: INM000011179

CIN No.: U67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India Tel (91 22) 6807 7100

Website Address: www.icicisecurities.com



We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have enclosed a copy of our registration certificate regarding our registration with SEBI in 'Annexure A'.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **ICICI Securities Limited**

Authorized signatory
Ashik Joisar
AVP

SEBI Registration: INM000011179
CIN No.: U67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India Tel (91 22) 6807 7100

Website Address: www.icicisecurities.com

मर्चेट बैंककार

फ़ॉर्म ब
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002985

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पर्वग I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg, Prabhadevi
Mumbai, Maharashtra
India- 400025

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिश्चयन सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000011179

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

This certificate of Registration shall be valid from 09/07/2016 unless suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



स्थान Place

तारीख Date

Mumbai
October 17, 2022

Vandana Joglekar
भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India



Date: July 15, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

We, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the red herring prospectus intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“RoC”) and thereafter with the Securities and Exchange Board of India (“SEBI”) and the relevant stock exchange(s) where the Equity Shares are proposed to be listed (“Stock Exchanges”) and the prospectus which the Company intends to file with the RoC, and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (collectively, the “Offer Documents”).

The following details with respect to us may be disclosed in the Offer Documents



Logo:

Name: IIFL Capital Services Limited (formerly known IIFL Securities Limited)

Address: 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

Telephone Number: + 91 22 4646 4728

E-mail: adityainfotech.ipo@iiflcap.com

Website: www.iiflcap.com

Contact Person: Mansi Sampat/ Pawan Jain

Investor Grievance e-mail: ig.ib@iiflcap.com

SEBI Registration Number: INM000010940

CIN: L99999MH1996PLC132983

We further confirm that the information herein, including the information in Annexure A, is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

IIFL Capital Services Limited (formerly known IIFL Securities Limited)

Corporate Identity Number: L99999MH1996PLC132983 | SEBI Merchant Banking Registration Number: INM000010940

24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: info.ib@iiflcap.com; secretarial@iifl.com

• Website: www.iiflcap.com; www.indiainfoline.com



Further, we confirm that neither we nor our associates (as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended) hold any Equity Shares of the Company

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.



We agree to keep the information regarding the Offer strictly confidential.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of IIFL Capital Services Limited (formerly known as IIFL Securities Limited)



Authorized signatory

Name: Pawan Jain

Date: July 15, 2025

Designation: VP

CC:

Book Running Lead Managers

IIFL Capital Services Limited (formerly known IIFL Securities Limited)

Corporate Identity Number: L99999MH1996PLC132983 | SEBI Merchant Banking Registration Number: INM000010940

24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: info.ib@iiflcap.com; secretarial@iifl.com

• Website: www.iiflcap.com; www.indiainfoline.com



ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

IIFL Capital Services Limited (formerly known IIFL Securities Limited)

Corporate Identity Number: L99999MH1996PLC132983 | SEBI Merchant Banking Registration Number: INM000010940



24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagale Estate, Thane - 400 604

Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: info.ib@iiflcap.com; secretarial@iifl.com

• Website: www.iiflcap.com; www.indiainfoline.com

Annexure A

मर्चेट बैंककार FORM B	MERCHANT BANKER	
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA ०० २८ ९३ (मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992 (विनियम B) (regulation B) रजिस्ट्रिकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पृष्ठ 1/ II-III-IV में मर्चेट बैंककार के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to		
IIFL SECURITIES LIMITED IIFL HOUSE SUN INFOTECH PARK ROAD NO 16 V PLOT NO B23 MAHARASHTRA THANE-400604		
को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रिकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II-III-IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :- *1. किसी निगमन का प्रबंध जिसके अन्तर्गत प्राप्तिपत्र तैयार करना, निगमन में संबंधित जानकारी एकत्र करना, निरूपण संरचना अद्यतन करना, वित्तदाताओं से संबंध बनाना, ऑफिस आवंटन और अधिक आवंटन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money. *2. विनिधान सलाहकार। Investment Adviser *3. निगमनों का निष्पादन। Underwriting of Issues. *4. निगमन प्रबंध सेवाएँ। Portfolio Management Services. *5. किसी निगमन के प्रबंधक, परामर्शी या सलाहकार जिसके अन्तर्गत निगमित सलाहकार सेवाएँ हैं। Manager, Consultant or Adviser to any issue including corporate advisory services. *6. परामर्शी या सलाहकार। Consultant or Adviser. (*जो लागू न हो उसे काट दें) ("Delete whichever are not applicable")		
II. मर्चेट बैंककार के लिए रजिस्ट्रिकरण कोड II. Registration Code for the merchant banker is MB / INM000010940		
III. यह प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless III. This Certificate shall be valid from suspended or cancelled by the Board तक विधिवत होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकता। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.		
		आदेश द्वारा By order  ANUPMA CHADHA भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से For and on behalf of Securities and Exchange Board of India
स्थान Place तारीख Date	Mumbai July 12, 2019	

IIFL Capital Services Limited (formerly known IIFL Securities Limited)

Corporate Identity Number: L99999MH1996PLC132983 | SEBI Merchant Banking Registration Number: INM000010940

 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: info.ib@iiflcap.com; secretarial@iifl.com

 • Website: www.iiflcap.com; www.indiaonline.com



July 22, 2025

To

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area
Phase -1, New Delhi – 110 020
Delhi, India

Dear Sir/Madam

Re: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares" and such offering, the "Offer") of Aditya Infotech Limited (the "Company")

We hereby consent to act as the legal counsel to the Company as to Indian law, and consent to our name being inserted as the 'Legal Counsel to the Company as to Indian law' in the red herring prospectus and the prospectus which the Company intends to file with the Securities Exchange Board of India ("SEBI"), the stock exchanges on which the Equity Shares are proposed to be listed ("Stock Exchanges") and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC").

We hereby authorise you to deliver this letter of consent to SEBI, the RoC, the Stock Exchanges or any other regulatory authority as may be required, pursuant to the applicable provisions of the Companies Act, 2013.

The following details with respect to us may be included in the RHP and Prospectus:

Khaitan & Co
Max Towers
7th & 8th Floors
Sector 16B Noida
Gautam Budh Nagar 201 301
Uttar Pradesh, India
Telephone: +91 120 479 1000

Yours faithfully

For Khaitan & Co LLP



Sathvik Ponnappa
Partner

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: July 11, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

We, MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the red herring prospectus (“RHP”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“RoC”) and thereafter with the Securities and Exchange Board of India (“SEBI”) and the relevant stock exchange(s) where the Equity Shares are proposed to be listed (“Stock Exchanges”) and the prospectus which the Company intends to file with the RoC, and thereafter file with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer, (collectively, the “Offer Documents”).

The following details with respect to us may be disclosed in the Offer Documents:

Name: MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

Logo:  **MUFG** MUFG Intime

Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India

Telephone Number: +91 810 811 4949

Website: www.in.mpms.mufg.com

E-mail: adityainfotech.ipo@in.mpms.mufg.com

Contact Person: Shanti Gopalkrishnan

Investor Grievance e-mail: adityainfotech.ipo@in.mpms.mufg.com

SEBI Registration No.: INR000004058

URL of SEBI website: www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the information herein, including the information in Annexure A, in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)



Authorized signatory

Name: Dhawal Adalja

Date: July 11, 2025

Designation: Vice President – Primary Market

Encl: As above

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

Annexure A

Date: July 11, 2025

Sub: Proposed initial public offering of equity shares of face value ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	05.12.2024
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting MUFG Intime India Private Limited (<i>formerly known as Link Intime India Private Limited</i>) from acting as registrar and share transfer agent to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration / December 04, 2029
8. Details of any penalty imposed	It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases: Adjudication order no. Order/BM/JR/2022-23/23296 –23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel. Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025. Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बन्दे हुए नियमों और विनियमों के साथ चर्चित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
MUFG INTIME INDIA PRIVATE LIMITED C-101 1ST FLOOR, 247 PARK, LBS MARG, VIKHROLI WEST MUMBAI - 400083, MAHARASHTRA INDIA		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is		
		INR000004058
This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र एक विधिमान्य है। III. Unless renewed, the certificate of registration is valid from		
स्थान Place Mumbai	तारीख Date January 29, 2025	आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  Narendra Rawat अधिकृत हस्ताक्षर Authorised Signatory

Consent Letter from Monitoring Agency

July 16, 2025

To,
The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, Acuite Ratings & Research Limited, consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Offer in the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with Securities and Exchange Board of India ("SEBI"), and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in any public communications, publicity material, press release or any other documents and material in relation to the Offer (collectively, the "Offer Documents")

The following details with respect to us may be disclosed in the Offer

Name: Acuite Ratings & Research Limited
Address: 708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg (East) – 400 042
Telephone Number: +91 99698 98000
Email: chitra.mohan@acuite.in
Website: www.acuite.in
Contact Person: Ms. Chitra Mohan
SEBI registration number: IN/CRA/006/2011
CIN: U74999MH2005PLC155683

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority. We have enclosed the copy of the SEBI registration certificate in Annexure A.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges

Acuite Ratings & Research Limited

SEBI Registered | RBI Accredited

708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg (E), Mumbai – 400 042

+91 22 4929 4000 | +91 99698 98000 | www.acuite.in | info@acuite.in | CIN: U74999MH2005PLC155683



and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

The Monitoring Agency and its affiliates have no fiduciary relationship in connection with the Company. The Monitoring Agency and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Acuite Ratings & Research Limited



Authorized signatory

Name: Chitra Mohan

Designation: VP - Compliance & Group CS

CC:

Book Running Lead Managers
ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law
Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law
Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

ANNEXURE A

प्ररूप ख

Form B

भारतीय प्रतिभूति और विनियम बोर्ड (साख निर्धारण एजेंसियां) विनियम, 1999

Securities and Exchange Board of India

(Credit Rating Agencies) Regulations, 1999

[विनियम 8 क (6)]

[Regulation 8 A (6)]

साख निर्धारण एजेंसी के रूप में रजिस्ट्रीकरण प्रमाण पत्र

CERTIFICATE OF REGISTRATION AS CREDIT RATING AGENCY

- I. बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the regulations made there under the Board hereby grants a certificate of permanent registration to

Acuite Ratings & Research Limited
708, Lodha Supremus
Lodha iThink Techno Campus,
Kanjurmarg (East)
Mumbai-400042

को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अध्यक्षीन साख निर्धारण एजेंसी के रूप में रजिस्ट्रीकरण प्रमाण पत्र एतद्वारा प्रदान करता है।

As a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

- II. साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं आईएन/ सीआरए/006/2011 है।
Registration number for the Credit Rating Agency is IN/CRA/006/2011.
- III. यह रजिस्ट्रीकरण प्रमाण पत्र स्थायी रूप से विधिमाम्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये।
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

स्थान: मुंबई

Place: Mumbai

तारीख: 30 नवंबर, 2021

आदेश द्वारा
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
By order for and on behalf of
SECURITIES AND EXCHANGE BOARD OF INDIA

दिनेश जोशी /Dinesh Joshi

प्रभाग मुख्य/ Division Chief



CONSENT LETTER FROM THE ESCROW COLLECTION BANKS/REFUND BANKS

Date: 11-07-2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, HDFC Bank Limited, do hereby consent to act as the Escrow Collection Banks/Refund Banks and to our name and details mentioned herein being inserted as Escrow Collection Banks/Refund Banks in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC"), and thereafter with Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents: Name:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	+91 022-30752914 / 28 / 29
Fax No	022-25799801
Email ID	siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com, vaibhav.gadge@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Eric Bacha/ Vaibhav Gadge / Sachin Gawade / Pravin Teli / Siddharth Jadhav / Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618



This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Limited


Authorized signatory

Name: Rishipreet Bhatia

Designation: Vice President & Unit Head



CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025,

Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,

Senapati Bapat Marg,

Lower Parel (West),

Mumbai 400013,

Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,

Sector 16B, Noida,

Gautam Buddh Nagar 201 301,

Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,

10th Floor, Tower 2A and 2B,

Senapati Bapat Marg,

Lower Parel, Mumbai 400 013

Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay

#10-01 OUE Bayfront

Singapore 049 321

Annexure A

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Ltd	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Details of any penalty imposed	Not Applicable
8. Period up to which registration/renewal fees have been paid	Permanent Registration.



निर्गमन बैंककार

फॉर्म ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनावे गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है। INBI00000063

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

Unless renewed, the certificate of registration is valid from

तक विधिवान्य है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order

For and on behalf of

Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

1 Place : MUMBAI

2 Date : JANUARY 31, 2013

Date: 11th July 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Public Offer Bank and to our name and details mentioned herein being inserted as Public Offer Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC"), and thereafter with Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents:

Name: ICICI Bank Limited
Address: Capital Market Division,
163, 5th Floor, H.T. Parekh Marg
Backbay Reclamation, Churchgate,
Mumbai - 400020
Telephone Number: 022- 68052182
Email: ipocmg@icicibank.com
Website: www.icicibank.com
Contact Person: Mr. Varun Badai
SEBI Registration Number: INBI000000004

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited


Authorized signatory

Name: Mr. Sujit Lingam

Designation: Chief Manager

CC:


Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

ICICI Bank Limited

Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

1. Registration Number:	INBI00000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank:	NO
6. Any enquiry/investigation being conducted by SEBI:	NO
7. Period up to which registration/renewal fees has been paid:	Permanent Registration
8. Details of any penalty imposed	NO



ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
HT Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म 8
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

को नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इससे द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB1000000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOIER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013



Date: 11th July 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC"), and thereafter with Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents")

The following details with respect to us may be disclosed in the Offer Documents:

Name: ICICI Bank Limited
Address: Capital Market Division,
163, 5th Floor, H.T. Parekh Marg
Reclamation, Churchgate,
Mumbai - 400020
Telephone Number: 022- 68052182
Email: ipocmg@icicibank.com
Website: www.icicibank.com
SEBI Registration Number: INBI00000004
Contact Person: Mr. Varun Badai
CIN: L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited

Authorized signatory

Name: Mr. Sujit Lingam

Designation: Chief Manager

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025,

Maharashtra, India Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,

Senapati Bapat Marg,

Lower Parel (West),

Mumbai 400013,

Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,

Sector 16B, Noida,

Gautam Buddha Nagar 201 301,

Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,

10th Floor, Tower 2A and 2B,

Senapati Bapat Marg,

Lower Parel, Mumbai 400 013

Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay

#10-01 OUE Bayfront

Singapore 049 321

ICICI Bank Limited

Capital Market Division Branch,

163, Ground Floor, Near ATM,

H T Parekh Marg, Churchgate,

Mumbai - 400 020,

Maharashtra, India.

Website www.icicibank.com

CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

1. Registration Number:	INB100000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank Limited from acting as sponsor bank:	NO
6. Any enquiry/investigation being conducted by SEBI:	NO
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration
8. Details of any penalty imposed	Permanent Registration



ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म 8
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

को नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इससे द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB1000000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOIER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013



CONSENT LETTER FROM THE SPONSOR BANK

Date: 11-07-2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, HDFC Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC"), and thereafter with Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents")

The following details with respect to us may be disclosed in the Offer Documents:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	+91 022-30752914 / 28 / 29
Fax No	022-25799801
Email ID	siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com, vaibhav.gadge@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Eric Bacha/ Vaibhav Gadge / Sachin Gawade / Pravin Teli / Siddharth Jadhav / Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

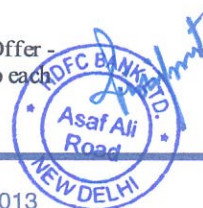
We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer - related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer.

www.hdfcbank.com



We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforesaid details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Limited

CC:


Book Running Lead Managers



ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

Annexure A

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Ltd	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Details of any penalty imposed	Not Applicable
8. Period up to which registration/renewal fees have been paid	Permanent Registration.



निर्गमन बैंककार

प्ररूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनावे गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है। INBI00000063

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

Unless renewed, the certificate of registration is valid from

तक, विधिवान्य है।

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

By order

For and on behalf of

Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

1 Place : MUMBAI

ख Date : JANUARY 31, 2013

CONSENT LETTER FROM THE ESCROW COLLECTION BANKS/REFUND BANKS

Date: 11-07-2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, HDFC Bank Limited, do hereby consent to act as the Escrow Collection Banks/Refund Banks and to our name and details mentioned herein being inserted as Escrow Collection Banks/Refund Banks in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC"), and thereafter with Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents: Name:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	+91 022-30752914 / 28 / 29
Fax No	022-25799801
Email ID	siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com, vaibhav.gadge@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Eric Bacha/ Vaibhav Gadge / Sachin Gawade / Pravin Teli / Siddharth Jadhav / Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618



This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Limited


Authorized signatory

Name: Rishipreet Bhatia

Designation: Vice President & Unit Head



CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025,

Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,

Senapati Bapat Marg,

Lower Parel (West),

Mumbai 400013,

Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,

Sector 16B, Noida,

Gautam Buddh Nagar 201 301,

Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,

10th Floor, Tower 2A and 2B,

Senapati Bapat Marg,

Lower Parel, Mumbai 400 013

Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay

#10-01 OUE Bayfront

Singapore 049 321

Annexure A

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Ltd	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Details of any penalty imposed	Not Applicable
8. Period up to which registration/renewal fees have been paid	Permanent Registration.



निर्गमन बैंककार

फॉर्म ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनावे गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है। INBI00000063

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

Unless renewed, the certificate of registration is valid from

तक विधिवान्य है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order

For and on behalf of

Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

1 Place : MUMBAI

ख Date : JANUARY 31, 2013

Date: 11th July 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Public Offer Bank and to our name and details mentioned herein being inserted as Public Offer Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC"), and thereafter with Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents:

Name: ICICI Bank Limited
Address: Capital Market Division,
163, 5th Floor, H.T. Parekh Marg
Backbay Reclamation, Churchgate,
Mumbai - 400020
Telephone Number: 022- 68052182
Email: ipocmg@icicibank.com
Website: www.icicibank.com
Contact Person: Mr. Varun Badai
SEBI Registration Number: INBI000000004

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited


Authorized signatory

Name: Mr. Sujit Lingham

Designation: Chief Manager

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

ICICI Bank Limited

Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

1. Registration Number:	INBI00000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank:	NO
6. Any enquiry/investigation being conducted by SEBI:	NO
7. Period up to which registration/renewal fees has been paid:	Permanent Registration
8. Details of any penalty imposed	NO



ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
HT Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म 8
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित इसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

को नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसकी द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB1000000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOIER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013



Date: 11th July 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC"), and thereafter with Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents")

The following details with respect to us may be disclosed in the Offer Documents:

Name: ICICI Bank Limited
Address: Capital Market Division,
163, 5th Floor, H.T. Parekh Marg
Reclamation, Churchgate,
Mumbai - 400020
Telephone Number: 022- 68052182
Email: ipocmg@icicibank.com
Website: www.icicibank.com
SEBI Registration Number: INBI00000004
Contact Person: Mr. Varun Badai
CIN: L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited

Authorized signatory

Name: Mr. Sujit Lingam

Designation: Chief Manager

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025,

Maharashtra, India Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,

Senapati Bapat Marg,

Lower Parel (West),

Mumbai 400013,

Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,

Sector 16B, Noida,

Gautam Buddha Nagar 201 301,

Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,

10th Floor, Tower 2A and 2B,

Senapati Bapat Marg,

Lower Parel, Mumbai 400 013

Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay

#10-01 OUE Bayfront

Singapore 049 321

ICICI Bank Limited

Capital Market Division Branch,

163, Ground Floor, Near ATM,

H T Parekh Marg, Churchgate,

Mumbai - 400 020,

Maharashtra, India.

Website www.icicibank.com

CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

1. Registration Number:	INB100000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank Limited from acting as sponsor bank:	NO
6. Any enquiry/investigation being conducted by SEBI:	NO
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration
8. Details of any penalty imposed	Permanent Registration



ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म 8
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

को नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इससे द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB1000000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOIER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013



CONSENT LETTER FROM THE SPONSOR BANK

Date: 11-07-2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, HDFC Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC"), and thereafter with Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents")

The following details with respect to us may be disclosed in the Offer Documents:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	+91 022-30752914 / 28 / 29
Fax No	022-25799801
Email ID	siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com, vaibhav.gadge@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Eric Bacha/ Vaibhav Gadge / Sachin Gawade / Pravin Teli / Siddharth Jadhav / Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

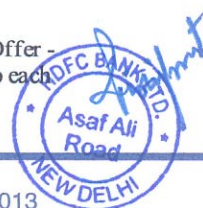
We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer - related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer.

www.hdfcbank.com



We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforesaid details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Limited

CC:


Book Running Lead Managers



ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

Annexure A

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Ltd	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Details of any penalty imposed	Not Applicable
8. Period up to which registration/renewal fees have been paid	Permanent Registration.



निर्गमन बैंककार

प्ररूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनावे गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है। INBI00000063

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

Unless renewed, the certificate of registration is valid from

तक, विधिवान्य है।

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

By order

For and on behalf of

Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

1 Place : MUMBAI

ख Date : JANUARY 31, 2013

CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 17th September 2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, Yes Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents

Name: Yes Bank Limited

Address: Yes Bank House, Off Western Express Highway, Santacruz East, Mumbai- 400055, Maharashtra

Telephone Number(s): 9899533388

Contact Person: Mr. Mohit Gupta

Website: <https://www.yesbank.in/>

Email: mohit.gupta2@yesbank.in

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further

Northern Regional Corporate Office: YES BANK Limited,

Level-4th, 5th and 14th (A) Max Towers,
Sector 16B, Noida (U.P.), 201301, India

Registered & Corporate Office: YES BANK Limited,

YES BANK House, Off Western Express Highway,
Santacruz (East), Mumbai - 400055, India

Tel: +91 (22) 5091 9800 / +91 (22) 6507 9800

Fax: +91 (22) 2619 2866

Website: www.yesbank.in

Email us at yestouch@yesbank.in

CIN: L65190MH2003PLC143249



consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Yes Bank Limited

Authorized signatory

Name: Mohit Gupta

Designation: Senior Relationship Manager

Date: 17th September 2024



CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 17-Sep-2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, ICICI Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents:

Name: ICICI Bank Limited

Address: K-1, Senior Mall, Sector-18, Noida-201301, Uttar Pradesh, India.

Telephone Number(s): +91-8527933757

Contact Person: Madhav Jha

Website: <https://www.icicibank.com>

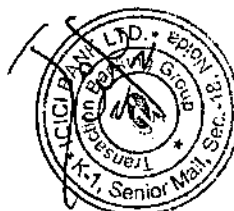
Email: jha.madhav@icicibank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers,

Jispa Arora
Emp. ID: 199980



ICICI Bank Limited
K-1, Senior Mall, Sector 18,
Noida - 201 301,
Uttar Pradesh, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited



Jispa Arora
Emp. ID: 199980

Authorized signatory
Name: Jispa Arora
Designation: Chief Manager – Transaction Banking Group
Date: 17-Sep-2024

CC:

Book Running Lead Managers

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India



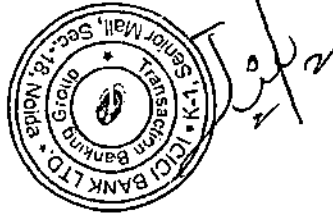
Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321



Jispa Arora
Emp. ID: 199980

ICICI Bank Limited
K-1, Senior Mall, Sector 18,
Noida - 201 301,
Uttar Pradesh, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Delhi Branch
Ground Floor,
4133-4135, Naya Bazar,
Delhi – 110006
delhi@tmbank.in
CIN -L65110TN1921PLC001908



Date: 20.09.2024

M/s.Aditya Infotech Limited,
A-12, Khemka Square,
Sector 4,
Noida 201 301

Dear Sir,

We are glad to inform you that our Higher Authorities have permitted to issue NOC for inserting our Bank name in the draft red herring prospectus intended to be filed by the Company with the SEBI and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), the red herring prospectus ("**RHP**") and the prospectus which the Company intends to file with the Registrar of Companies, Delhi and Haryana, at New Delhi ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "**Offer Documents**").

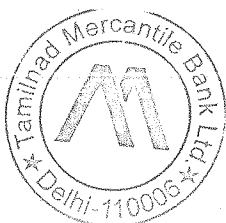
The following details to be disclosed in the Offer Documents :

Address	Tamilnad Mercantile Bank Ltd,. Mumbai Regional Office, Unit 4, Banking Plaza, APMC Market, Sector 19C, Vashi, Navi Mumbai – 400 705
Telephone Number(s)	98210 55364
Contact Person	Mr.R.Saravana Perumal, Regional Manager
Website	www.tmb.in
Email	rmmum@tmbank.in

Kindly submit acknowledgement.

Thanking you
Yours faithfully

Branch Head
Delhi Branch



Borrower/s:

Guarantor/s

Annexure
Security structure

a. Primary Security:

For Cash Credit: (Margin: S – 25% & BD – 25%)

- On paripassu first charge over the entire current assets of the company both present and future under multiple banking arrangement along with HDFC Bank Ltd and Yes Bank Ltd.

FLC/FCL/ILC/BG for STTC: (Margin – 10%)

- On hypothecation of stock and book debts arising out of goods imported under FLC (DA) terms.
- On lien over bill of lading covering goods imported under FLC (DP) terms.

IBN: Margin – NIL

- On lien over lorry receipts, railway receipts covering the goods supplied under ILC and on hypothecation of receivables arising out of dispatches made under ILC

IBG/FBG: (Cash margin -10%)

- On the counter guarantee of the concern
- On lien over term deposits related to the BG

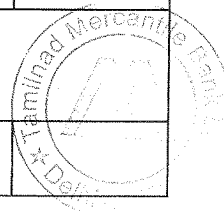
WCTL-GECL:

- On second charge over existing primary and collateral securities (Excluding Personal Guarantee).

b. Collateral Security: (Exclusive charge)

(₹ in crore)

S No	Description of the property	Amount	Valued by	Valued on
1.	On extension of equitable mortgage of land to the extent of 856 sq.m and building constructed thereat to the extent of 16490.44 sq.ft situated at A-12, Sector-4, Block-A, Noida Delhi standing in the name of M/s.Aditya Infotech Ltd	12.71	Manager	20.02.23
		12.71	PEVR I - Mr.Pravin Kumar Jain	20.02.23
		13.71	PEVR II – Mr.VK Jain	15.02.23
2.	On extension of equitable mortgage of commercial building at Unit Nos.12 & 13, Ground floor, Janaki Centre Premises Co-op Hsg. Soc. Ltd, Plot No. 29, C.T.S. No.844/28 of Village Ambadi, Shah Industrial Estate, Off Veera Desai Road, Andheri (West), Mumbai - 400 053 totally to an extent of 918 sq.ft standing in the name of M/s.Aditya Infotech Ltd (Unit 12: 459 sq.ft & Unit 13: 459 sq.ft)	2.15	Manager	25.11.22
		2.15	PEVR (Nikam Consultancy)	25.11.22
3	On lien over fixed deposit no.100200400138604 standing in the name of M/s.Aditya Infotech Ltd, due on 27.06.2025	5.69		
4	On lien over fixed deposit no.100201650101431 standing in the name of M/s.Aditya Infotech Ltd, due on 09.06.2025	0.75		
			Page 2 of 3	



5	On lien over term deposits in the name of the company (Detailed Below)	3.3		
	Total	24.6		

Note: Apart from the above, cash margin @ 15% for cash credit limit above ₹100.00 crore is available (Detailed below) (₹20.80 crore)

Details of deposit offered as collateral securities:

Deposit A/c	Date	Amount (₹)	Due date	Bal O/s as on 30.06.2024
100200400137136	23.01.2024	66,38,621	18.11.2024	68,30,069
100200400137137	23.01.2024	66,38,621	18.11.2024	68,30,070
100200400137138	23.01.2024	66,38,621	18.11.2024	68,30,065
100200400137139	23.01.2024	66,38,621	18.11.2024	68,30,068
100200400137878	10.02.2023	55,30,633	10.12.2024	57,27,190
Total		3,20,85,117		3,30,47,462

Details of deposit offered as cash margin for CC limit above ₹100.00 crore:

Deposit A/c	Date	Amount	Due date	Bal O/s as on 30.06.2024
100200400703707	09.03.2024	4,18,07,924	09/03/25	4,27,47,729
100200050117026	06.08.2023	3,47,24,808	06.08.2024	3,69,62,926
100200400703703	31.12.2023	69,22,103	26.10.2024	71,51,027
100200400703704	31.12.2023	69,22,103	26.10.2024	71,50,478
100200400703705	31.12.2023	69,22,103	26.10.2024	71,50,485
100200400703706	31.12.2023	69,22,103	26.10.2024	71,50,477
100200400703708	10.03.2024	9,75,51,656	10/03/25	9,97,24,973
Total		20,17,72,800		20,80,38,095

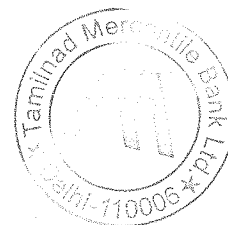
(₹ in crore)

Collateral security	MODTD date	CERSAI ID	Insurance details		Latest EC date	Property Tax
			Value	Valid Till		
Item No.1	N/A	100001450423	25.00	27.12.24	16.05.23	NA
Item No.2	15.03.19	100002451139	2.00	03/09/25	20.08.21	06/23/24

c. Personal Guarantee:

Name	Relationship	Net worth (₹ in crore) as at 31.03.2023 @
Shri Hari Shanker Khemka	Director	27.20
Shri Aditya Khemka	Director	34.15
Shri Rishi Khemka	Director	68.12

@ Certified by CA and UDIN verified with ICAI site



CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 17-09-2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, Axis Bank Ltd, a company incorporated under Companies Act 1956 and carrying on the business of banking under Banking Regulation Act, 1949 having its registered office at 'Trishul', 3rd Floor, Opposite Samartheshwar Temple, Law Garden, Ellis Bridge, Ahmedabad 380 006, Gujarat and a branch office among other places at WBC Noida B21 & B22, Sector 16, Noida, U.P. 201301 (hereinafter referred to as "the Bank" which expression shall unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and assigns) consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents

Name: AXIS Bank Ltd

Address: WBC Noida, B-21&22, Sector-16, Noida, U.P. 201301

Telephone Number(s): 9910232572

Contact Person: Sameer Garg

Website: www.axisbank.com

Email: Sameer.garg@axisbank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.



This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Axis bank Ltd


Authorized signatory

Name: Mohd Aqib
Designation: Vice President
Date: 17-09-2024

MOHD AQIB
Vice President
Emp. Code: 1354
SS No. 1075
MOHD AQIB
Vice President
Emp. Code: 1354
SS No. 1075

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321



CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 18th Sep 2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-1, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, HDFC Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents

Name: HDFC Bank Ltd

Address: HDFC Bank Ltd, 2nd Floor, Ace Capitool, Tower B, Sector 132, Noia (UP)- 201301

Telephone Number(s): 9319847424

Contact Person: Ankush Varshney

Website: www.hdfcbank.com

Email: ankush.varshney1@hdfcbank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.



We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Limited



Authorized signatory,

Name: Ankush Varshney

Designation: Dy. Vice President

Date: 18th September 2024

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 17th September 2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, Yes Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents

Name: Yes Bank Limited

Address: Yes Bank House, Off Western Express Highway, Santacruz East, Mumbai- 400055, Maharashtra

Telephone Number(s): 9899533388

Contact Person: Mr. Mohit Gupta

Website: <https://www.yesbank.in/>

Email: mohit.gupta2@yesbank.in

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further

Northern Regional Corporate Office: YES BANK Limited,

Level-4th, 5th and 14th (A) Max Towers,
Sector 16B, Noida (U.P.), 201301, India

Registered & Corporate Office: YES BANK Limited,

YES BANK House, Off Western Express Highway,
Santacruz (East), Mumbai - 400055, India

Tel: +91 (22) 5091 9800 / +91 (22) 6507 9800

Fax: +91 (22) 2619 2866

Website: www.yesbank.in

Email us at yestouch@yesbank.in

CIN: L65190MH2003PLC143249



consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Yes Bank Limited

Authorized signatory

Name: Mohit Gupta

Designation: Senior Relationship Manager

Date: 17th September 2024

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 17-Sep-2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, ICICI Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents:

Name: ICICI Bank Limited

Address: K-1, Senior Mall, Sector-18, Noida-201301, Uttar Pradesh, India.

Telephone Number(s): +91-8527933757

Contact Person: Madhav Jha

Website: <https://www.icicibank.com>

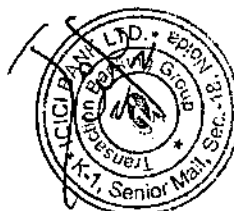
Email: jha.madhav@icicibank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers,

Jispa Arora
Emp. ID: 199980



ICICI Bank Limited
K-1, Senior Mall, Sector 18,
Noida - 201 301,
Uttar Pradesh, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited



Jispa Arora
Emp. ID: 199980

Authorized signatory
Name: Jispa Arora
Designation: Chief Manager – Transaction Banking Group
Date: 17-Sep-2024

CC:

Book Running Lead Managers

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India



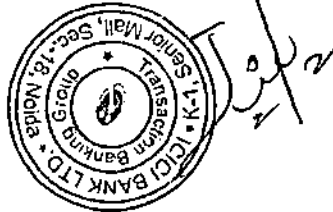
Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321



Jispa Arora
Emp. ID: 199980

ICICI Bank Limited
K-1, Senior Mall, Sector 18,
Noida - 201 301,
Uttar Pradesh, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Delhi Branch
Ground Floor,
4133-4135, Naya Bazar,
Delhi – 110006
delhi@tmbank.in
CIN -L65110TN1921PLC001908



Date: 20.09.2024

M/s.Aditya Infotech Limited,
A-12, Khemka Square,
Sector 4,
Noida 201 301

Dear Sir,

We are glad to inform you that our Higher Authorities have permitted to issue NOC for inserting our Bank name in the draft red herring prospectus intended to be filed by the Company with the SEBI and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), the red herring prospectus ("**RHP**") and the prospectus which the Company intends to file with the Registrar of Companies, Delhi and Haryana, at New Delhi ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "**Offer Documents**").

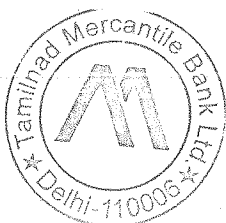
The following details to be disclosed in the Offer Documents :

Address	Tamilnad Mercantile Bank Ltd,. Mumbai Regional Office, Unit 4, Banking Plaza, APMC Market, Sector 19C, Vashi, Navi Mumbai – 400 705
Telephone Number(s)	98210 55364
Contact Person	Mr.R.Saravana Perumal, Regional Manager
Website	www.tmb.in
Email	rmmum@tmbank.in

Kindly submit acknowledgement.

Thanking you
Yours faithfully

Branch Head
Delhi Branch



Borrower/s:

Guarantor/s

Annexure
Security structure

a. Primary Security:

For Cash Credit: (Margin: S – 25% & BD – 25%)

- On paripassu first charge over the entire current assets of the company both present and future under multiple banking arrangement along with HDFC Bank Ltd and Yes Bank Ltd.

FLC/FCL/ILC/BG for STTC: (Margin – 10%)

- On hypothecation of stock and book debts arising out of goods imported under FLC (DA) terms.
- On lien over bill of lading covering goods imported under FLC (DP) terms.

IBN: Margin – NIL

- On lien over lorry receipts, railway receipts covering the goods supplied under ILC and on hypothecation of receivables arising out of dispatches made under ILC

IBG/FBG: (Cash margin -10%)

- On the counter guarantee of the concern
- On lien over term deposits related to the BG

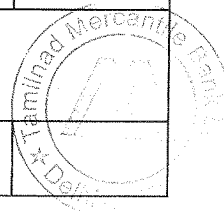
WCTL-GECL:

- On second charge over existing primary and collateral securities (Excluding Personal Guarantee).

b. Collateral Security: (Exclusive charge)

(₹ in crore)

S No	Description of the property	Amount	Valued by	Valued on
1.	On extension of equitable mortgage of land to the extent of 856 sq.m and building constructed thereat to the extent of 16490.44 sq.ft situated at A-12, Sector-4, Block-A, Noida Delhi standing in the name of M/s.Aditya Infotech Ltd	12.71 12.71 13.71	Manager PEVR I - Mr.Pravin Kumar Jain PEVR II – Mr.VK Jain	20.02.23 20.02.23 15.02.23
2.	On extension of equitable mortgage of commercial building at Unit Nos.12 & 13, Ground floor, Janaki Centre Premises Co-op Hsg. Soc. Ltd, Plot No. 29, C.T.S. No.844/28 of Village Ambadi, Shah Industrial Estate, Off Veera Desai Road, Andheri (West), Mumbai - 400 053 totally to an extent of 918 sq.ft standing in the name of M/s.Aditya Infotech Ltd (Unit 12: 459 sq.ft & Unit 13: 459 sq.ft)	2.15 2.15	Manager PEVR (Nikam Consultancy)	25.11.22 25.11.22
3	On lien over fixed deposit no.100200400138604 standing in the name of M/s.Aditya Infotech Ltd, due on 27.06.2025	5.69		
4	On lien over fixed deposit no.100201650101431 standing in the name of M/s.Aditya Infotech Ltd, due on 09.06.2025	0.75		
			Page 2 of 3	



5	On lien over term deposits in the name of the company (Detailed Below)	3.3		
	Total	24.6		

Note: Apart from the above, cash margin @ 15% for cash credit limit above ₹100.00 crore is available (Detailed below) (₹20.80 crore)

Details of deposit offered as collateral securities:

Deposit A/c	Date	Amount (₹)	Due date	Bal O/s as on 30.06.2024
100200400137136	23.01.2024	66,38,621	18.11.2024	68,30,069
100200400137137	23.01.2024	66,38,621	18.11.2024	68,30,070
100200400137138	23.01.2024	66,38,621	18.11.2024	68,30,065
100200400137139	23.01.2024	66,38,621	18.11.2024	68,30,068
100200400137878	10.02.2023	55,30,633	10.12.2024	57,27,190
Total		3,20,85,117		3,30,47,462

Details of deposit offered as cash margin for CC limit above ₹100.00 crore:

Deposit A/c	Date	Amount	Due date	Bal O/s as on 30.06.2024
100200400703707	09.03.2024	4,18,07,924	09/03/25	4,27,47,729
100200050117026	06.08.2023	3,47,24,808	06.08.2024	3,69,62,926
100200400703703	31.12.2023	69,22,103	26.10.2024	71,51,027
100200400703704	31.12.2023	69,22,103	26.10.2024	71,50,478
100200400703705	31.12.2023	69,22,103	26.10.2024	71,50,485
100200400703706	31.12.2023	69,22,103	26.10.2024	71,50,477
100200400703708	10.03.2024	9,75,51,656	10/03/25	9,97,24,973
Total		20,17,72,800		20,80,38,095

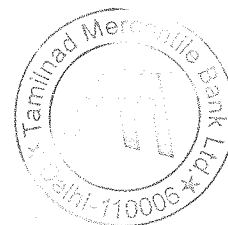
(₹ in crore)

Collateral security	MODTD date	CERSAI ID	Insurance details		Latest EC date	Property Tax
			Value	Valid Till		
Item No.1	N/A	100001450423	25.00	27.12.24	16.05.23	NA
Item No.2	15.03.19	100002451139	2.00	03/09/25	20.08.21	06/23/24

c. Personal Guarantee:

Name	Relationship	Net worth (₹ in crore) as at 31.03.2023 @
Shri Hari Shanker Khemka	Director	27.20
Shri Aditya Khemka	Director	34.15
Shri Rishi Khemka	Director	68.12

@ Certified by CA and UDIN verified with ICAI site



CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 17-09-2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, Axis Bank Ltd, a company incorporated under Companies Act 1956 and carrying on the business of banking under Banking Regulation Act, 1949 having its registered office at 'Trishul', 3rd Floor, Opposite Samartheshwar Temple, Law Garden, Ellis Bridge, Ahmedabad 380 006, Gujarat and a branch office among other places at WBC Noida B21 & B22, Sector 16, Noida, U.P. 201301 (hereinafter referred to as "the Bank" which expression shall unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and assigns) consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents

Name: AXIS Bank Ltd

Address: WBC Noida, B-21&22, Sector-16, Noida, U.P. 201301

Telephone Number(s): 9910232572

Contact Person: Sameer Garg

Website: www.axisbank.com

Email: Sameer.garg@axisbank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.



This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Axis bank Ltd


Authorized signatory

Name: Mohd Aqib
Designation: Vice President
Date: 17-09-2024

MOHD AQIB
Vice President
Emp. Code: 1354
SS No. 1075
MOHD AQIB
Vice President
Emp. Code: 1354
SS No. 1075

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321



CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 18th Sep 2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

We, HDFC Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file, with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges (collectively, the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents

Name: HDFC Bank Ltd

Address: HDFC Bank Ltd, 2nd Floor, Ace Capitool, Tower B, Sector 132, Noia (UP)- 201301

Telephone Number(s): 9319847424

Contact Person: Ankush Varshney

Website: www.hdfcbank.com

Email: ankush.varshney1@hdfcbank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the information herein in relation to us is true, correct, accurate and not misleading in any material respect.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel to each of the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.



We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Limited



Authorized signatory,

Name: Ankush Varshney

Designation: Dy. Vice President

Date: 18th September 2024

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH NON-INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the "Book Running Lead Managers" or "BRLMs")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Chairman and Whole-time Director in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India, ("SEBI"), and the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") and the prospectus ("Prospectus") which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

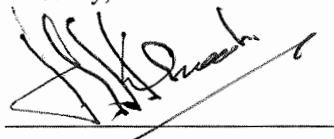
This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Name: Hari Shanker Khemka

Designation: Chairman and Whole Time Director

Date: 23.07.2025

DIN: 00514501

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH NON-INDEPENDENT DIRECTOR

Date: **23-07-2025**

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the "Book Running Lead Managers" or "BRLMs")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Managing Director in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India, ("SEBI"), and the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges"), and the prospectus ("Prospectus") which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.


This certificate is for information and for inclusion (in part or full) in RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,


Name: Aditya Khemka
Designation: Managing Director
Date: 23.07.2025
DIN: 00514552
Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH NON-INDEPENDENT DIRECTOR

Date: **23.07.2025**

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the "Book Running Lead Managers" or "BRLMs")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Whole-time Director in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India, ("SEBI"), and the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") and the prospectus ("Prospectus") which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, and Selling Shareholder the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory

authority and/or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Name: Ananmay Khemka
Designation: Whole Time Director

Date: 23.07.2025

DIN: 10782656

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH NON-INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the "Book Running Lead Managers" or "BRLMs")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Non-executive Director in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India, ("SEBI"), and the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") and the prospectus ("Prospectus") which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any

other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Name: Atul Behari Lall
Designation: Non-Executive Director
Date: 23.07.2025
DIN: 00781436
Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, 501 359, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the “**Book Running Lead Managers**” or “**BRLMs**”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Ma’am,

I, Manish Sharma, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the red herring prospectus (“**RHP**”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“**RoC**”) and thereafter with the Securities and Exchange Board of India, (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the (“**Stock Exchanges**”) and the prospectus (“**Prospectus**”) which the Company intends to file with the **RoC**, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

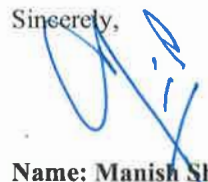
This certificate is for information and for inclusion (in part or full) in , the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Name: Manish Sharma
Designation: Independent Director
Date: 23.07.2025
DIN: 06549914
Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors

Aditya Infotech Limited

F-28, Okhla Industrial Area,

Phase-I, 501 359, New Delhi 110 020

Delhi, India

ICICI Securities Limited

ICICI Venture House,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025,

Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,

Senapati Bapat Marg,

Lower Parel (West),

Mumbai 400013,

Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the “**Book Running Lead Managers**” or “**BRLMs**”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Ma'am,

I, Ambika Sharma, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the red herring prospectus (“**RHP**”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“**RoC**”) and thereafter with the Securities and Exchange Board of India, (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”), and the prospectus (“**Prospectus**”) which the Company intends to file with the **RoC**, the **SEBI** and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the **RoC**, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.


This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the **SEBI**, the **RoC**, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Independent Director

Name: Ambika Sharma

Designation: Independent Director

Date: 23.07.2025

DIN: 08201798

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, 501 359, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the “**Book Running Lead Managers**” or “**BRLMs**”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Ma'am,

I, Chetan Kajaria, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the red herring prospectus (“**RHP**”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“**RoC**”) and thereafter with the Securities and Exchange Board of India, (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”), and the prospectus (“**Prospectus**”) which the Company intends to file with the **RoC**, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Independent Director
Name: Chetan Kajaria
Designation: Independent Director
Date: 23.07.2025
DIN: 00273928
Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH INDEPENDENT DIRECTOR

Date: 23.07.2025

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The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, 501 359, New Delhi 110 020
Delhi, India

ICICI Securities Limited
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Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the “**Book Running Lead Managers**” or “**BRLMs**”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Ma’am,

I, **Himanshu Baid**, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the red herring prospectus (“**RHP**”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“**RoC**”) and thereafter with Securities and Exchange Board of India, (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”), and the prospectus (“**Prospectus**”) which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

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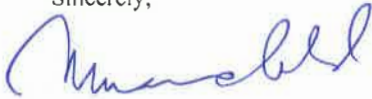
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other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Director

Name: Himanshu Baid

Designation: Independent Director

Date: 23.07.2025

DIN: 00014008

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH NON-INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the "Book Running Lead Managers" or "BRLMs")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Chairman and Whole-time Director in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India, ("SEBI"), and the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") and the prospectus ("Prospectus") which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

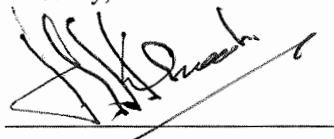
This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Name: Hari Shanker Khemka

Designation: Chairman and Whole Time Director

Date: 23.07.2025

DIN: 00514501

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH NON-INDEPENDENT DIRECTOR

Date: **23-07-2025**

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the "Book Running Lead Managers" or "BRLMs")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Managing Director in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India, ("SEBI"), and the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges"), and the prospectus ("Prospectus") which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.


This certificate is for information and for inclusion (in part or full) in RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,


Name: Aditya Khemka
Designation: Managing Director
Date: 23.07.2025
DIN: 00514552
Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH NON-INDEPENDENT DIRECTOR

Date: **23.07.2025**

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
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Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the "Book Running Lead Managers" or "BRLMs")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Whole-time Director in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India, ("SEBI"), and the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") and the prospectus ("Prospectus") which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

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I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, and Selling Shareholder the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory

authority and/or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Name: Ananmay Khemka
Designation: Whole Time Director

Date: 23.07.2025

DIN: 10782656

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
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Legal Counsel to the Book Running Lead Managers as to International Law

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F-28, Okhla Industrial Area,
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Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Non-executive Director in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India, ("SEBI"), and the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") and the prospectus ("Prospectus") which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

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I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

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other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Name: Atul Behari Lall
Designation: Non-Executive Director
Date: 23.07.2025
DIN: 00781436
Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH INDEPENDENT DIRECTOR

Date: 23.07.2025

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The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
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Delhi, India

ICICI Securities Limited
ICICI Venture House,
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Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the “**Book Running Lead Managers**” or “**BRLMs**”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Ma'am,

I, Manish Sharma, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the red herring prospectus (“**RHP**”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“**RoC**”) and thereafter with the Securities and Exchange Board of India, (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the (“**Stock Exchanges**”) and the prospectus (“**Prospectus**”) which the Company intends to file with the **RoC**, the **SEBI** and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the **RoC**, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

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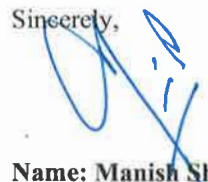
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potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Name: Manish Sharma
Designation: Independent Director
Date: 23.07.2025
DIN: 06549914
Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
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Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors

Aditya Infotech Limited

F-28, Okhla Industrial Area,

Phase-I, 501 359, New Delhi 110 020

Delhi, India

ICICI Securities Limited

ICICI Venture House,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025,

Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,

Senapati Bapat Marg,

Lower Parel (West),

Mumbai 400013,

Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the “**Book Running Lead Managers**” or “**BRLMs**”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Ma'am,

I, Ambika Sharma, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the red herring prospectus (“**RHP**”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“**RoC**”) and thereafter with the Securities and Exchange Board of India, (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”), and the prospectus (“**Prospectus**”) which the Company intends to file with the **RoC**, the **SEBI** and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the **RoC**, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the **SEBI**, the **RoC**, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Independent Director

Name: Ambika Sharma

Designation: Independent Director

Date: 23.07.2025

DIN: 08201798

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, 501 359, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the “**Book Running Lead Managers**” or “**BRLMs**”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Ma'am,

I, Chetan Kajaria, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the red herring prospectus (“**RHP**”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“**RoC**”) and thereafter with the Securities and Exchange Board of India, (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”), and the prospectus (“**Prospectus**”) which the Company intends to file with the **RoC**, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual,

potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Independent Director
Name: Chetan Kajaria
Designation: Independent Director
Date: 23.07.2025
DIN: 00273928
Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM EACH INDEPENDENT DIRECTOR

Date: 23.07.2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, 501 359, New Delhi 110 020
Delhi, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the “**Book Running Lead Managers**” or “**BRLMs**”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Aditya Infotech Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Ma’am,

I, **Himanshu Baid**, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the red herring prospectus (“**RHP**”) intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (“**RoC**”) and thereafter with Securities and Exchange Board of India, (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”), and the prospectus (“**Prospectus**”) which the Company intends to file with the RoC, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, correct, accurate and not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares are listed and commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the (“**Stock Exchanges**”). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

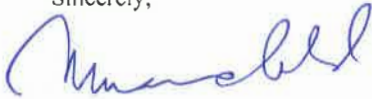
This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any

other regulatory authority and/or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Director

Name: Himanshu Baid

Designation: Independent Director

Date: 23.07.2025

DIN: 00014008

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers, 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, I, Aditya Khemka, son of Hari Shanker Khemka, residing at B-51, Greater Kailash Part-I, Delhi – 110 048, Delhi, India, holder of passport number Z3855000, permanent account number AAEPK1216E, do confirm that I hold 60,866,712 Equity Shares, representing 55.11 % of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of such number of Equity Shares amounting up to ₹ 5,240.04 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: Aditya Khemka

Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, I, Ananmay Khemka, son of Aditya Khemka, residing at B-51, Greater Kailash, Part-1, South Delhi- 110048, holder of passport number Z6233332, permanent account number GNVPK8581G, do confirm that I hold 925,400 Equity Shares, representing 0.84 % of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of such number of Equity Shares amounting up to ₹123.16 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: Ananmay Khemka

Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, I, Rishi Khemka, son of Hari Shanker Khemka, residing at Farm Number 2, Daisy Lane, Chhatarpur Farm, Delhi – 110 074, Delhi, India, holder of passport number Z6529111, permanent account number AADPK4223E, do confirm that I hold 14,716,649 Equity Shares, representing 13.32 % of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of such number of Equity Shares amounting up to ₹ 2,000.00 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: Rishi Khemka

Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

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One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020,
Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, We, Hari Shankar Khemka HUF having its address at B-51, Greater Kailash, Part-1, South Delhi- 110048 permanent account number AAAHH0655N, do confirm that I hold 780,350 Equity Shares, representing 0.71 % of the pre-Offer Equity Share capital of the Company.

We have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

We hereby consent to the inclusion of such number of Equity Shares amounting up to ₹426.40 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

We hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

We confirm that we will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

For and on behalf of Hari Shankar Khemka HUF



Name: Hari Shanker Khemka (Karta)

Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, I, Shradha Khemka, daughter of Deoki Nandan Aggarwal, residing at B-51, Greater Kailash, Part-1, South Delhi- 110048, holder of passport number Z4369455, permanent account number ARFPK9700R, do confirm that I hold 464,000 Equity Shares, representing 0.42% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of such number of Equity Shares amounting up to ₹ 198.90 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: **Shradha Khemka**

Date: **July 23, 2025**

Cc:

Book Running Lead Manager

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, We, Aditya Khemka HUF, having our address at B-51, Greater Kailash, Part-1, South Delhi- 110048 permanent account number AAGHA4396D, do confirm that we hold 21,050 Equity Shares, representing 0.02 % of the pre-Offer Equity Share capital of the Company.

We have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

We hereby consent to the inclusion of such number of Equity Shares amounting up to ₹11.50 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP" executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

We hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

We confirm that we will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

For and on behalf of Aditya Khemka HUF


Name: Aditya Khemka (Karta)
Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, I, Aditya Khemka, son of Hari Shanker Khemka, residing at B-51, Greater Kailash Part-I, Delhi – 110 048, Delhi, India, holder of passport number Z3855000, permanent account number AAEPK1216E, do confirm that I hold 60,866,712 Equity Shares, representing 55.11 % of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of such number of Equity Shares amounting up to ₹ 5,240.04 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: Aditya Khemka

Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, I, Ananmay Khemka, son of Aditya Khemka, residing at B-51, Greater Kailash, Part-1, South Delhi- 110048, holder of passport number Z6233332, permanent account number GNVPK8581G, do confirm that I hold 925,400 Equity Shares, representing 0.84 % of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of such number of Equity Shares amounting up to ₹123.16 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: Ananmay Khemka

Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: **Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")**

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, I, Rishi Khemka, son of Hari Shanker Khemka, residing at Farm Number 2, Daisy Lane, Chhatarpur Farm, Delhi – 110 074, Delhi, India, holder of passport number Z6529111, permanent account number AADPK4223E, do confirm that I hold 14,716,649 Equity Shares, representing 13.32 % of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of such number of Equity Shares amounting up to ₹ 2,000.00 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: Rishi Khemka

Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020,
Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, We, Hari Shankar Khemka HUF having its address at B-51, Greater Kailash, Part-1, South Delhi- 110048 permanent account number AAAHH0655N, do confirm that I hold 780,350 Equity Shares, representing 0.71 % of the pre-Offer Equity Share capital of the Company.

We have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

We hereby consent to the inclusion of such number of Equity Shares amounting up to ₹426.40 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

We hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

We confirm that we will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

For and on behalf of Hari Shankar Khemka HUF



Name: Hari Shanker Khemka (Karta)

Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, I, Shradha Khemka, daughter of Deoki Nandan Aggarwal, residing at B-51, Greater Kailash, Part-1, South Delhi- 110048, holder of passport number Z4369455, permanent account number ARFPK9700R, do confirm that I hold 464,000 Equity Shares, representing 0.42% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of such number of Equity Shares amounting up to ₹ 198.90 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP"), executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: **Shradha Khemka**

Date: **July 23, 2025**

Cc:

Book Running Lead Manager

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER

Date: July 23, 2025

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi – 110 020, Delhi, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

Corporate Information

As on the date of this certificate, We, Aditya Khemka HUF, having our address at B-51, Greater Kailash, Part-1, South Delhi- 110048 permanent account number AAGHA4396D, do confirm that we hold 21,050 Equity Shares, representing 0.02 % of the pre-Offer Equity Share capital of the Company.

We have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "Fresh Issue") by the Company and an offer for sale of Equity Shares (the "Offer for Sale") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "Offer"), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

We hereby consent to the inclusion of such number of Equity Shares amounting up to ₹11.50 million ("Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "RHP" executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "SEBI"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

We hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC") and thereafter with the SEBI and the Stock Exchanges and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges and any other documents related to the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

We confirm that we will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

For and on behalf of Aditya Khemka HUF


Name: Aditya Khemka (Karta)
Date: July 23, 2025

Cc:

Book Running Lead Manager

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddha Nagar 201 301,
Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
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10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: September 21, 2024

To,

The Board of Directors
Aditya Infotech Limited
F-28, Okhla Industrial Area,
Phase-I, New Delhi 110 020
Delhi, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")

I, Roshni Tandon, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with the Registrar of Companies, Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (collectively, the "Offer Documents").

I am an associate member of the Institute of Company Secretaries of India, holding membership number 21150. I will be responsible for monitoring compliance of the securities laws and for redressal of investors' grievances in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Roshni Tandon

Designation: Company Secretary & Compliance Officer

Address: A-12, Sector 4, Noida – 201 301, Uttar Pradesh, India

Telephone Number: +91 120 4555 666

Email: companysecretary@adityagroup.com

I further confirm that the information herein in relation to me is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

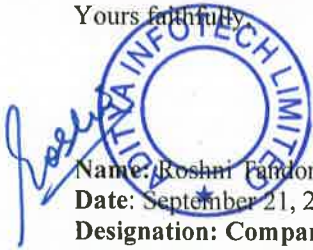
I confirm that I will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers, in relation to the Offer. I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Koshni Pandon

Date: September 21, 2024

Designation: Company Secretary and Compliance Officer

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India Maharashtra, India

IIFL Securities Limited

24th Floor, One Lodha Place,
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