

Date: July 23, 2025

To,
The Board of Directors
Aditya Infotech Limited
[F-28, Okhla Industrial Area,
Phase-I, 501 359
New Delhi, India]

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013
Maharashtra, India


SHARJEEL ASLAM FAIZ
M. Eng. (Mechanical)
6C-34, Taximen's Colony, 336 LBS Marg
Kurla (W), Mumbai-70 M-9867207070
C. Eng., Chartered Engineer
Regn. No. M-164524-7
Member, Institution of Engineers, Kolkata

(ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) referred to as the "**Book Running Lead Managers**" or "**BRLMs**")

Sub: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offer, the "Offer")

Dear Sir/ Ma'am,

I, Sharjeel Aslam Faiz, the undersigned, confirm that I am duly registered as a Chartered Engineer with The Institution of Engineers (India) bearing membership registration number M-164524-7, and that I am authorized, and have the required competence and technical knowledge, to issue this certificate. Further, I confirm that the aforesaid registration is valid as on date hereof, and as such, I am duly qualified to issue this certification. I represent that my execution, delivery and performance of this certificate has been duly authorized by all necessary actions (corporate or otherwise).

In connection with the Offer and pursuant to the engagement letter dated 9 August 2024, I, Sharjeel Aslam Faiz, Chartered Engineer, have been requested by the Company to carry out independent examination, verification, certification and confirm certain details in relation to the (i) installed production capacity and capacity utilization of the Company's facility at **Shed no 1 to 4, YSR EMC Koppurthy, YSR Kadapa, YSR Andhra Pradesh, 516003**; and (ii) certain details in relation to the total manufacturing and processing facilities owned and leased by the Company and its Subsidiaries, for inclusion in the red herring prospectus ("**RHP**") intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at New Delhi ("**RoC**") and thereafter with Securities and Exchange Board of India ("**SEBI**") and BSE Limited and National Stock Exchange of India Limited (collectively, the "**Stock Exchanges**") where the Equity Shares are proposed to be listed, and the prospectus ("**Prospectus**") intended to be filed with the RoC and thereafter filed with the SEBI and the Stock Exchanges and other materials or documents in relation to the Offer including but not limited to, in any publicity or marketing materials, research reports, presentations or press releases or media releases or any other material published or filed by the Company in relation to the Offer (collectively, the "**Offer Documents**"). The information identified

in Annexure A and Annexure B covers amongst other things, the production capacities at the Company's manufacturing facilities for the specified products, annual installed capacity of the Company's manufacturing facilities for each product segment in the respective period, certain information regarding the products manufactured at the various facilities of the Company, products manufactured at various manufacturing facilities, area being utilised for manufacturing at various facilities of the Company and the volume for various products in the proposed manufacturing facilities of the Company and details of proposed manufacturing facilities of the Company.

Based on independent review of the records, documents examined and verified and visit of the facilities of the Company, I hereby certify and confirm that the information set out in **Annexure A and Annexure B**, is true, correct, accurate and not misleading.

Based on the allowable work area at yards, site-layout and installed plant and machineries capacities studies, I hereby confirm that I am an independent chartered engineer in relation to the Company. I confirm that the Company, its subsidiaries, its group companies, promoter, promoter group, directors, shareholder, officers, employees, agents and representatives of the Company are not a 'related party' in relation with me in terms of the Companies Act, 2013, as amended ("**Companies Act**"), or the applicable accounting standards under applicable law, and that no circumstances subsist that would materially impact my confirmations and findings as expressed in this certificate. I am not interested in the formation, promotion or management of the Company.


I hereby consent to be named as an "expert" under Section 2(38) read with Section 26(5) of the Companies Act, and any other applicable provisions of the Companies Act or under any other applicable law, and the contents of and references to this certificate being reproduced and/or used in any documents, presentations, releases or other material prepared by or on behalf of or in relation to the Company, as may be considered necessary, including any (the "**Offer Documents**").

I hereby consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

I confirm that I hold a valid certificate of registration from the Institution of Engineers as set out in **Annexure C** and am eligible to issue this certificate.

The following information in relation to me may be disclosed in the Offer Documents:

Name: Sharjeel Aslam Faiz
Address: 6C-34, Taximen's Colony, 306 LBS Marg, Kurla, Mumbai 70
Telephone Number: 9867207070
E-mail: sharjeelfaiz@gmail.com
Membership No. M164524-7


SHARJEEL ASLAM FAIZ
M. Eng. (Mechanical)
6C-34, Taximens Colony, 306 LBS Marg,
Kurla (W), Mumbai-70 M-9867207070
C. Eng., Chartered Engineer
Regn. No. M-164524-7
Member, Institution of Engineers, Kolkata

I confirm that I shall immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Managers until the date when the Equity Shares in the Offer commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers can assume that there is no change to the above information.

This certificate (including the annexures hereto) can also be relied upon by the Book Running Lead Managers and the legal counsels to each of the Company and the Book Running Lead Managers appointed in relation to the Offer. This certificate may be delivered or furnished to SEBI, the Stock Exchanges, the Registrar of Companies or any governmental or regulatory authority, as may be required and for the purpose of any defense that the Book Running Lead Managers may wish to advance in any claim or proceedings in connection with the contents of this certificate or its contents included in the Offer Documents.

Sharjeel Aslam Faiz
Chartered Engineer, M-164524-7
6C-34, Taximen's Colony, Kurla, Mumbai 70
9867207070, sharjeelfaiz@gmail.com

All capitalized terms used herein but not defined shall have the same meaning as ascribed to the terms in the Offer Documents. I agree to keep information regarding the Offer strictly confidential.

Sharjeel

Yours sincerely,
Sharjeel Aslam Faiz
Chartered Engineer
Membership No. M164524-7

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Kurla (W), Mumbai-70 M-9867207070
C. Eng., Chartered Engineer
Regn. No. M-164524-7
Member, Institution of Engineers, Kolkata

Place: Mumbai
Date:

CC:

**Legal Counsel to the Company as
to Indian Law**

Khaitan & Co.
Max Towers 7th & 8th Floors,
Sector 16B, Noida,
Gautam Buddh Nagar 201 301,
Uttar Pradesh, India

**Legal Counsel to the Book
Running Lead Managers as to
Indian Law**

Trilegal
One World Centre,
10th Floor, Tower 2A and 2B
Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India

**Legal Counsel to the Book
Running Lead Managers as to
International Law**

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

ANNEXURE A

Product Classification	As of/ For the year ended								
	March 31, 2025			March 31, 2024*			March 31, 2023**		
	Installed Capacity [no. of units] ⁽¹⁾	Actual Production [no. of units] ⁽²⁾	Capacity Utilisation (%) ⁽³⁾	Installed Capacity [no. of units] ⁽¹⁾	Actual Production [no. of units] ⁽²⁾	Capacity Utilisation (%) ⁽³⁾	Installed Capacity [no. of units] ⁽¹⁾	Actual Production [no. of units] ⁽²⁾	Capacity Utilisation (%) ⁽³⁾
Camera	1,34,69,184	1,06,07,945	78.76	1,26,49,000	82,06,219	64.88	86,28,000	60,90,129	70.59
DVR/POE	37,32,480	26,44,843	70.86	29,37,500	17,83,901	60.73	14,40,000	12,25,188	85.08
Total	1,72,01,664	1,32,52,788	77.04	1,55,86,500	99,90,120	64.09	1,00,68,000	73,15,317	72.66

[Notes:

* Both the manufacturing units at Kadapa and Tirupati were operational during the period of relocation from Tirupati to Kadapa for a period of 4 months (from April 2024 to July 2024)

**Details provided for the manufacturing unit located at Tirupati. The Kadapa facility was not operational.


⁽¹⁾ Installed capacity represents the installed capacity as of the last date of the relevant Fiscal. The installed capacity is based on various assumptions and estimates, including standard capacity calculation practice in the video security and surveillance industry and the capacity of other ancillary equipment installed at the relevant manufacturing facility, and average capacity of multiple SKU's running in a year. Assumptions and estimates taken into account for measuring installed capacities include 300 working days in a year, at 2 shifts per day operating for 8 hours per shift.

⁽²⁾ Actual production represents quantum of production in the relevant Fiscal.

⁽³⁾ Capacity utilization has been calculated on the basis of actual production in the relevant Fiscal divided by the available capacity during such Fiscal.

The Kadapa Facility is equipped with 20 HD camera assembly lines, six IP camera assembly lines, four DVR assembly lines, four offline assembly lines and 16 packaging lines.

Sharjeel Aslam Faiz
Chartered Engineer
Membership No. M164524-7


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ANNEXURE B

Please see below details in relation to manufacturing and processing facilities owned and leased by the Company and its Subsidiaries:

S. No.	Facility	Property Description (owned/leased)	Area (in Sq. feet)	Actual area being used for manufacturing facility (in square feet)	Term
1.	AIL Dixon Kadapa	Leased	439687.87	204157.36	33 years

The above land on which the manufacturing facility is located has adequate vacant land allowing the Company to further expand its capacity to meet the expected increase in demand.



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ANNEXURE C

Certificate of registration from the Institution of Engineers

012025



The Institution of Engineers (India)

By virtue of Qualification, Professional
training and Corporate Membership
of this Institution

SHARJEEL ASLAM SHAHEEN FAIZ

OF

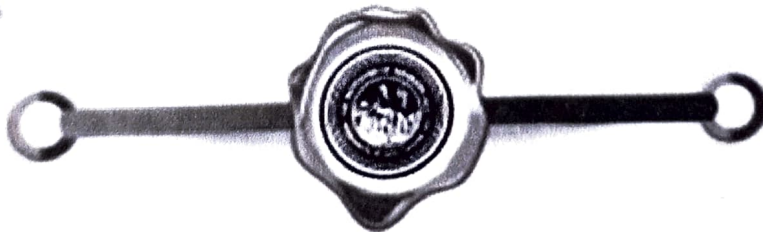
MECHANICAL ENGINEERING DIVISION

is hereby authorised to use the style and title of

Chartered Engineer [India]

Sharjeel

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M-164524-7

Sh. Chatterjee

Secretary and Director General

Dated: 14-05-2019