
Walker ChandioK & Co LLP
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Jacaranda Marg, DLF Phase II,
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To

The Board of Directors
Aditya Infotech Limited
Khemka Square, A-12, Sector 4,
Noida – 201301

Dear Sirs,

**Proposed issue of equity shares ("Issue") of Aditya Infotech Limited (the "Company")/
"Issuer").**

This consent letter is issued in accordance with the terms of our engagement letter dated 28 August 2024 and addendum dated 10 July 2025.

We, Walker ChandioK & Co LLP, Chartered Accountants, were appointed as Statutory Auditors (the "Auditors") of the Company in its Annual General Meeting held on 30 September 2022 for a period of 5 years to hold the office from the conclusion of Annual General Meeting until the conclusion of the Annual General Meeting to be held in the financial year 2027-28.

We hereby give consent to use in the **Red Herring Prospectus and Prospectus** ('Offer Documents') of the Issuer, prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (the 'ICDR Regulations') to be submitted/filed with the Securities Exchange Board of India ("SEBI"), the BSE Limited and National Stock Exchange of India Limited (collectively, the "Stock Exchanges") and Registrar Of Companies, Delhi and Haryana ('ROC'), (i) our examination report dated 11 July 2025 relating to restated consolidated financial information of the Company for the years ended 31 March 2025, 31 March 2024 and 31 March 2023; and (ii) Statement of Special Tax Benefits dated 15 July 2025, which appears in such Offer Documents.

As the offered securities have not been and will not be registered under the U.S. Securities Act, 1933, as amended, (the "Securities Act") we have not hereby provided consent for the inclusion of the above reports in any document relating to registered securities / registration of securities under the Securities Act.



Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker ChandioK & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Walker ChandioK & Co LLP

We give our consent to the inclusion of the following particulars, in relation to us, in the Offer Documents:

Auditors' Name: Walker ChandioK & Co LLP

Address: 21st Floor, DLF Square, Jacaranda Marg, DLF Phase II, Gurugram - 122002 Haryana, India

Telephone Number: 0124-4628099

Firm Registration Number: 100076N/N500013

Email: deepak.mittal1@walkerchandioK.in

Peer Review Certificate Number: 020566

We also consent to the references to us as "Statutory Auditor" or "Auditor" under the heading "Definitions and Abbreviations", "General Information", "Summary of the Offer Document", "Objects of the Offer", "Financial Information", "Other Regulatory and Statutory Disclosures" and "Material Contracts and Documents for Inspection" in such Offer Documents and references to us as required under Section 26 of the Companies Act, 2013 (the 'Act') read with the Regulations and as "Expert" under as defined under Section 2(38) of the Act, to the extent and in our capacity as statutory auditor and in respect of our reports issued by us included in the Offer Documents of the Issuer.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited), ('Lead Managers')) or letters included in the Offer Documents. Neither we nor our affiliates shall be liable to any investor or Lead Manager or any other third party in respect of the proposed Offer. Further, the Issuer agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and Lead Managers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Review of Historical Financial Information, and Other Assurance and Related Services Engagements.

This certificate is not intended for general circulation or publication and is not to be reproduced or used for any other purpose without our prior consent in writing, other than for the purpose stated herein.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Act to SEBI and the Stock Exchanges and ROC or any other regulatory authority as required by law.

For Walker ChandioK & Co LLP

Chartered Accountants

Firm Registration No. 100076N/N500013

Deepak Mittal

Partner

Membership No. 503843

UDIN: 25503843BMLCRA7700

Place: Gurugram

Date: 23 July 2025

