

**Consent Letter from the Statutory Auditor**

Date: 15 July, 2025

To

**The Board of Directors**

**Aditya Infotech Limited**

F-28, Okhla Industrial Area,  
Phase-I, New Delhi 110 020  
Delhi, India

**Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Aditya Infotech Limited (the "Company" and such offering, the "Offer")**

Dear Sir/Madam,

We, S.N. Dhawan & CO LLP, the Statutory Auditor of AIL Dixon Technologies Private Limited (the "Material Subsidiary"), do hereby consent to the usage of the following which appear in the red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("RHP") and the prospectus ("Prospectus", and together with the RHP, the "Offer Documents") which the Company intends to file with the SEBI, the Registrar of Companies, ("RoC") and any relevant stock exchanges in respect of the Offer or any other documents or materials to be issued in relation to the Offer.

We hereby give our consent to the inclusion of the following reports in the Offer Documents:

1. We consent to be named as an "expert" as defined under Section 2(38) of the Companies Act read with Section 26 of the Companies Act, as Chartered Accountant (statutory auditors of the Material Subsidiary).
2. Our report on the Statement of Special Tax Benefits dated 15 July, 2025 relating to the statement of special tax benefits to the Material Subsidiary prepared in accordance with requirements under Schedule VI Part A (9) (L) of the SEBI ICDR Regulations.
3. We consent to the references to us as 'Statutory Auditor/Auditor of the Material Subsidiary' in the Offer Documents and our expert opinion being disclosed in the Offer Documents.

The following details with respect to us may be disclosed in the Offer Documents:

Name: **S.N. Dhawan & CO LLP**

Address: **51-52, II Floor, Udyog Vihar phase IV, Gurugram, Haryana 122016, India**

Tel.: **+91 124 481 4444**

Peer review certificate number: **019285**

Firm registration number: **000050N/N500045**

E-mail: **vinesh.jain@sndhawan.com**

Date of appointment as Auditors of the Material Subsidiary: **15 September 2022 (Date of reappointment)**

We confirm that we have not been engaged or interested in the formation or promotion or in the management of the Material Subsidiary. We also confirm that we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the

filing of the RHP until the Bid/ Offer Closing Date. We further consent to include our reports/ certificates/ letters, in full or in parts, in the Offer Documents or such other documents to be issued by the Company in relation to the Offer.

We confirm that we shall not withdraw this consent before delivery of a copy of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus with the SEBI and the stock exchanges.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead.

This letter may be relied on by the BRLMs, their affiliates and legal counsel in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We undertake to update you of any change in the above-mentioned position, immediately in writing of until the Equity Shares allotted commence trading on the relevant Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges, pursuant to the Offer.

We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to any regulatory authority and, or, for the records to be maintained, in accordance with applicable law.

Nothing in the preceding paragraph shall be construed to:

1. Limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Documents; or
2. Limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations, or guidelines issued by applicable regulatory authorities.

All capitalized terms not defined herein bear the meaning ascribed to them in the Offer Documents.

Yours Sincerely,

For S.N. Dhawan & CO LLP

**Chartered Accountants**

Firm Registration Number: 000050N/N500045

**Vinesh Jain**  
Digitally signed  
by Vinesh Jain  
Date: 2025.07.15  
21:45:27 +05'30'

**Vinesh Jain**

Partner

Membership Number: 087701

UDIN: 25087701BMJCTJ9651

Place: Gurugram

Date: 15 July, 2025

**CC:**

**Book Running Lead Managers**

**ICICI Securities Limited**

ICICI Venture House,

Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025,  
Maharashtra, India

**IIFL Capital Services Limited (formerly known as IIFL Securities Limited)**

24th Floor, One Lodha Place,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400013,  
Maharashtra, India

**Legal Counsel to the Company as to Indian Law**

**Khaitan & Co.**

Max Towers, 7th & 8th Floors,  
Sector 16B, Noida,  
Gautam Buddh Nagar 201 301,  
Uttar Pradesh, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Trilegal**

One World Centre,  
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Lower Parel, Mumbai 400 013  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to International Law**

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